

**RESOLUTION R-2017-47  
LUZERNE COUNTY COUNCIL**

***A RESOLUTION OF LUZERNE COUNTY COUNCIL APPROVING A PLAN OF FINANCE BY THE GEISINGER AUTHORITY; IN ACCORDANCE WITH SECTION 147(f) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED, DECLARING THAT IT IS DESIRABLE FOR THE HEALTH, SAFETY AND WELFARE OF THE PEOPLE OF LUZERNE COUNTY FOR THE GEISINGER AUTHORITY TO UNDERTAKE A PROJECT INVOLVING THE ISSUANCE OF HEALTH SYSTEM REVENUE BONDS, SERIES 2017 (GEISINGER HEALTH SYSTEM); AND AUTHORIZING OTHER PROJECTS INVOLVING GEISINGER HEALTH AND ITS AFFILIATES SERVING THE PEOPLE OF LUZERNE COUNTY***

WHEREAS, the Geisinger Authority (the “Authority”) was duly incorporated under the provisions of the Pennsylvania Municipality Authorities Act, (the Act of May 2, 1945, P.L. 382) (as amended and continued pursuant to the Act of June 19, 2001, P.L. 287, No.22 (53 Pa.C.S.Ch.56, as amended) (the “Act”) pursuant to an ordinance (the “Ordinance”) enacted by the Board of County Commissioners of the County of Montour on November 20, 1975; and

WHEREAS, the Ordinance provides that the Authority shall be organized for the purpose of acquiring, holding, constructing, improving, maintaining and operating, owning, leasing, either in the capacity of lessor or lessee, hospitals, health centers and similar facilities as provided in the Act; and

WHEREAS, the Authority in the future intends to acquire, hold, construct, improve, maintain, operate, own and lease, either in the capacity of lessor or lessee, hospitals, health centers, non-profit corporations serving the public and similar facilities as provided in the Act, the owners or operators of which are Geisinger Health or one of its affiliates listed below; and

WHEREAS, pursuant to the Act, the Authority intends to issue one or more series bonds the proceeds of which will be used to finance or refinance costs of health care facilities for the benefit of the following entities affiliated with Geisinger Health, some of whose facilities are located within the boundaries of the County of Luzerne, Pennsylvania: (1) Geisinger Health (“Geisinger Health”) (formerly, Geisinger Health System Foundation); (2) Geisinger System Services; (3) Geisinger Medical Center; (4) Marworth; (5) Geisinger Wyoming Valley Medical Center; (6) Geisinger Clinic; (7) Geisinger Community Health Services; (8) Geisinger – Bloomsburg Hospital; (9) Community Medical Center DBA Geisinger-Community Medical Center; (10) Mountain View Nursing Home, Inc. DBA Mountain View Care Center; (11) Geisinger-Bloomsburg Health Care Center; (12) Holy Spirit Hospital of the Sisters of Christian Charity; (13) Geisinger Commonwealth School of Medicine (formerly, The Commonwealth Medical College); (14) Spirit Physician Services, Inc. DBA Holy Spirit Medical Group; (15) West Shore Advanced Life Support Services, Inc.; (16) AtlantiCare Regional Medical Center; (17) Geisinger-Lewistown Hospital; and (18) Family Health Associates of Geisinger-Lewistown Hospital (collectively, the “Affiliates” and together with Geisinger Health, the “System”); and

WHEREAS, Geisinger Health or one or more of the Affiliates serve the people of the County of Luzerne, Pennsylvania (the “County”); and

WHEREAS, in accordance with Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), a public hearing was held by the Luzerne County Council on March 28, 2017, at 4:30 p.m. at the County Council Meeting Room, 200 North River Street, Wilkes-Barre, Pennsylvania in connection with the proposed issuance by the Authority of one or more series of its Health System Revenue Bonds (the “Bonds”) in an aggregate principal amount not to exceed \$850,000,000, as described in the attached published notice of the hearing; and

WHEREAS, Section 147(f) of the Code requires that the applicable elected representative of the governmental unit on behalf of which bonds were issued and of each governmental unit having jurisdiction over the area in which any facility, with respect to which financing is to be provided from the net proceeds of the bonds, is located, approve the bonds after a public hearing in order for a private activity bond to be a qualified bond under the Code; and

WHEREAS, the County Council of the County of Luzerne is the applicable elected representative of the governmental unit having jurisdiction over the System’s facilities located in Luzerne County; and

WHEREAS, pursuant to the Act, Geisinger Health and the Authority have requested the County Council of the County of Luzerne to declare, by this resolution, that the Project is desirable for the health, safety and welfare of the people in the County served by the Project.

NOW, THEREFORE, BE IT RESOLVED:

1. The issuance of the Bonds for the Project described in the attached notice is approved.
2. The County Council of the County of Luzerne hereby determines that it is desirable for the health, safety and welfare of the people in the County to have the Authority issue the Bonds, including future refundings or refinancings thereof, and to have future projects undertaken by the Authority to finance and refinance the System facilities within the County that serve people in the County.
3. The foregoing action of Luzerne County Council shall not in any way pledge or obligate the credit or taxing power of Luzerne County or any municipality therein, nor shall Luzerne County or any municipality therein be liable for the payment of the principal of, premium, if any, or interest on the Bonds or any other cost related thereto.


ADOPTED this 28<sup>th</sup> day of March, 2017, at a regular meeting of the County Council of the County of Luzerne, Pennsylvania.

ROLL CALL VOTE (11-0)

YES: Brominski, Dobash, Haas, Kelleher, McGinley, Schnee, Sorokas, SA Urban, Waitkus, Williams, and Houck

LUZERNE COUNTY COUNCIL

By: Linda McClosky Houck  
Linda McClosky Houck, Chair

Attest:   
Sharon Lawrence, Clerk of Council

LUZERNE COUNTY MANAGER

By: David Pedri  
C. David Pedri, Esq., County Manager



NOTICE

NOTICE IS HEREBY GIVEN that a public meeting will be held by the Luzerne County Council on March 28, 2017, at 4:30 p.m. at the County Council Meeting Room, 200 North River Street, Wilkes-Barre, Pennsylvania, in connection with the proposed issuance by the Gelsinger Authority (the "Authority") of its health system revenue bonds (the "Bonds"), in one or more series, pursuant to a plan of finance for the benefit of the Gelsinger Health (formerly Gelsinger Health System Foundation) and certain not-for-profit organizations listed below (collectively, "the System"). The Bonds will be issued in an aggregate principal amount not to exceed \$850,000,000. The proceeds of the Bonds will be used to (i) advance or currently refund all or a portion of the following outstanding tax-exempt bonds: (a) the Authority's Health System Revenue Bonds, Series 1998, 2002, 2006, 2007, 2009, 2011, 2013, 2014, and 2016; (b) West Shore Area Authority Hospital Revenue Bonds (Holy Spirit Hospital of the Sisters of Christian Charity Project), Series 2011 and 2011B; and (c) Mifflin County Hospital Authority Revenue Refunding Bonds (Lewistown Hospital Obligated Group Project) Series of 2007, (ii) finance, reimburse, or refinance, including through a pooled loan program, (a) the acquisition of land; (b) the construction, acquisition, renovation and installation of capital improvements; and (c) the acquisition and installation of equipment, all for health care facilities of the System; and (iii) the payment of certain costs of issuing and providing credit enhancement and liquidity for the Bonds and the funding of debt service reserves.

The proceeds of the Bonds will be used to finance, refinance or reimburse costs for the benefit of the following entities:

- (1) Gelsinger Health (formerly, Gelsinger Health System Foundation), 100 North Academy Avenue, Danville, Pennsylvania 17822;
(2) Gelsinger System Services, 100 North Academy Avenue, Danville, Pennsylvania 17822;
(3) Gelsinger Medical Center, 100 North Academy Avenue, Danville, Pennsylvania 17822;
(4) Marworth, 32 Lily Lake Road, Waverly, Pennsylvania 18471;
(5) Gelsinger Wyoming Valley Medical Center, 1000 East Mountain Drive, Wilkes-Barre, Pennsylvania 18711;
(6) Gelsinger Clinic, 100 North Academy Avenue, Danville, Pennsylvania 17822;
(7) Gelsinger Community Health Services, 100 North Academy Avenue, Danville, Pennsylvania 17822;
(8) Gelsinger - Bloomsburg Hospital, 549 Fair Street, Bloomsburg, Pennsylvania 17815;
(9) Community Medical Center DBA Gelsinger-Community Medical Center, 1822 Mulberry Street, Scranton, Pennsylvania 18510;
(10) Mountain View Nursing Home, Inc. DBA Mountain View Care Center, 2309 Stafford Avenue, Scranton, Pennsylvania 18505;
(11) Gelsinger-Bloomsburg Health Care Center, 549 Fair Street, Bloomsburg, Pennsylvania 17815;
(12) Holy Spirit Hospital of the Sisters of Christian Charity, 503 North 21st Street, Camp Hill, PA 17011;
(13) Gelsinger Commonwealth School of Medicine (formerly, The Commonwealth Medical College), 525 Pine Street, Scranton, PA 18503;
(14) Spirit Physician Services, Inc. DBA Holy Spirit Medical Group, 503 North 21st Street, Camp Hill, PA 17011;
(15) West Shore Advanced Life Support Services, Inc., 340 Lewisberry Road, New Cumberland, PA 17070;
(16) AtlantiCare Regional Medical Center, 65 W. Jmmie Leeds Road, Pomona, NJ 08240;
(17) Gelsinger-Lewistown Hospital, 400 Highland Avenue, Lewistown, PA 17044; and
(18) Family Health Associates of Gelsinger-Lewistown Hospital, 400 Highland Avenue, Lewistown, PA 17044

It is anticipated that the proceeds of the Bonds will be used to acquire, construct, equip, renovate or install health care facilities at the following locations in the County of Luzerne, Pennsylvania, listed below.

- (a) 1000 E. MOUNTAIN DRIVE, WILKES-BARRE, PA 18711
(b) 1010 E. MOUNTAIN DRIVE, WILKES BARRE, PA 18711
(c) 114 LT. MICHAEL CLEARY DRIVE, DALLAS, PA 18612
(d) 12 KIRBY AVE, MOUNTAINTOP, PA 18707
(e) 389 WYOMING AVENUE, WYOMING, PA 18644
(f) 175 S. WILKES-BARRE BLVD, WILKES-BARRE, PA 18702
(g) 42 NORTH MAIN STREET, PITTSSTON, PA 18640
(h) 426 AIRPORT RD, HAZLETON, PA 18202
(i) 128 AIRPORT RD, HAZLETON, PA 18202
(j) 1740 E. BROAD ST, HAZLETON, PA 18201
(k) LOT ON AIRPORT BELTWAY, HAZLE TOWNSHIP TAX PARCEL # 26-C-527-D4-R2-D1, HAZLETON, PA 18201
(l) 499 WYOMING AVE., KINGSTON, PA 18704
(m) TAX PARCEL NUMBER 34-H9NE2-04C-004 AND 004A, 506 PIERCE ST., KINGSTON, PA 18704 - 3.1 ACRES
(n) 1546 HIGHWAY 315, WILKES-BARRE, PA 18705
(o) 8 CHURCH ST, WILKES-BARRE, PA 18702
(p) 1130 HIGHWAY 315, WILKES-BARRE, PA 18702
(q) 6 WEST GREEN STREET, NANTICOKE, PA 18634
(r) 25 CHURCH ST, WILKES-BARRE, PA 18702
(s) 166 HANOVER ST, WILKES-BARRE, PA 18702
(t) 24 CHURCH ST, WILKES-BARRE, PA 18702
(u) 78-78 CHURCH ST, WILKES-BARRE, PA 18702
(v) 68-70 CHURCH ST, WILKES-BARRE, PA 18702
(w) 84 CHURCH ST, WILKES-BARRE, PA 18702
(x) 82 CHURCH ST, WILKES-BARRE, PA 18702
(y) 60 CHURCH ST, WILKES-BARRE, PA 18702
(z) 66-68 CHURCH ST, WILKES-BARRE, PA 18702
(aa) 60 CHURCH ST, WILKES-BARRE, PA 18702
(bb) 46 CHURCH ST, WILKES-BARRE, PA 18702
(cc) 42 CHURCH ST, WILKES-BARRE, PA 18702
(dd) 33 CHURCH ST, WILKES-BARRE, PA 18702
(ee) 79-87 BERTELS LANE, WILKES-BARRE, PA 18702
(ff) 55-57 BERTELS LANE WILKES-BARRE, PA 18702
(gg) 52-54 BERTELS LANE, WILKES-BARRE, PA 18702
(hh) 22-24-28 BERTELS LANE, WILKES-BARRE, PA 18702
(ii) 12 BERTELS LANE, WILKES-BARRE, PA 18702
(jj) 183-166 BARNEY STREET, WILKES-BARRE, PA 18702
(kk) 169-181 BARNEY STREET, WILKES-BARRE, PA 18702
(ll) 155-157 BARNEY STREET, WILKES-BARRE, PA 18702
(mm) 187 HANOVER STREET, WILKES-BARRE, PA 18702
(nn) 190 HANOVER STREET, WILKES-BARRE, PA 18702
(oo) 195 HANOVER STREET, WILKES-BARRE, PA 18702
(pp) 216 HANOVER STREET, WILKES-BARRE, PA 18702

- (qq) 18-20 CARLISLE STREET, WILKES-BARRE, PA 18702
(rr) 60 ROOSEVELT TERRACE, WILKES-BARRE, PA 18702
(ss) 36-38 ROOSEVELT TERRACE, WILKES-BARRE, PA 18702
(tt) 40 ROOSEVELT TERRACE, WILKES-BARRE, PA 18702
(uu) 42 ROOSEVELT TERRACE, WILKES-BARRE, PA 18702
(vv) 440 PIERCE STREET, KINGSTON, PA 18704
(ww) CRESTWOOD PLAZA, MOUNTAIN TOP, PA 18707
(xx) 10 1/2 S. MOUNTAIN BLVD, MOUNTAIN TOP, PA 18707
(yy) 150 MUNDY STREET, WILKES-BARRE, PA 18702
(zz) 90 HANGAR RD, AVOCA, PA 18641
(aaa) 620 BALTIMORE DR, WILKES BARRE, PA 18711
(bbb) 675 BALTIMORE DR, WILKES BARRE, PA 18711
(ccc) 128 EAST MAIN STREET, NANTICOKE, PA 18634
(ddd) 35 SOUTH MOUNTAIN BLVD, MOUNTAINTOP, PA 18707
(eee) 42 NORTH SCOTT STREET, CARBONDALE, PA 18407
(fff) 190 WELLES STREET, FORTY FORT, PA 18704
(ggg) 660 BALTIMORE DRIVE, WILKES-BARRE, PA 18711
(hhh) 4.766 ACRES, PIN #L9-S3-B1-L6 ON SOUTH MOUNTAIN BOULEVARD, FAIRVIEW TOWNSHIP, PA 18707
(iii) 2.197 ACRES PIN #L9-S3-B1-L7, SOUTH MOUNTAIN BOULEVARD, FAIRVIEW TOWNSHIP, PA 18707
(jjj) 270 SOUTH RIVER STREET, PLAINS, PA 18705
(kkk) 8 WILDFLOWER DRIVE, WILKES-BARRE, PA 18702
(lll) 1175 EAST MOUNTAIN DRIVE, WILKES-BARRE, PA 18702
(mmm) 57 NORTH MAIN STREET, PITTSSTON, PA 18640

The public is invited to attend the hearing at the address set forth above and/or submit written comments on the issuance of the Bonds and the financing of the above projects on or before the hearing date to Ms. Sharon Lawrence, Clerk to Council, Luzerne County Council, 200 North River Street, Wilkes-Barre, Pennsylvania 18711.

