

COUNTY COUNCIL  
County of Luzerne  
Commonwealth of Pennsylvania

RESOLUTION  
R-2013-33

DECLARING THAT IT IS DESIRABLE FOR THE HEALTH, SAFETY AND WELFARE OF THE PEOPLE OF LUZERNE COUNTY FOR THE GEISINGER AUTHORITY TO UNDERTAKE A PROJECT INVOLVING THE ISSUANCE OF HEALTH SYSTEM REVENUE BONDS, SERIES 2013 (GEISINGER HEALTH SYSTEM) AND TO UNDERTAKE OTHER PROJECTS INVOLVING GEISINGER HEALTH SYSTEM FOUNDATION AND ITS AFFILIATES SERVING THE PEOPLE OF LUZERNE COUNTY.

WHEREAS, the Geisinger Authority (the "Authority"), was duly incorporated under the provisions of Municipality Authorities Act, (the Act of May 2, 1945, P.L. 382) (as amended and continued pursuant to the Act of June 19, 2001, P.L. 287, No.22 (53 Pa.C.S.Ch.56, as amended) (the "Act") pursuant to an ordinance (the "Ordinance") duly presented and enacted at a meeting of the Board of County Commissioners of the County of Montour, held on November 20, 1975; and

WHEREAS, the Ordinance provides that the Authority shall be for the purpose of acquiring, holding, constructing, improving, maintaining and operating, owning, leasing, either in the capacity of lessor or lessee, hospitals, health centers and similar facilities as may be provided in the Act; and

WHEREAS, pursuant to the Act, the Authority intends to issue bonds (the "Bonds") in a total aggregate principal amount not to exceed \$800,000,000. The proceeds of the Bonds will be used to finance, or refund or refinance outstanding bonds or loans the proceeds of which were used to finance, any or all of the following purposes: (i) to finance, including through a pooled loan program, (a) the acquisition of land; (b) the construction, acquisition, renovation and installation of capital improvements; and (c) the acquisition and installation of equipment, all for health care facilities of the Geisinger Health System Foundation (the "Foundation") and its affiliates indentified below; and (ii) the payment of certain costs of issuing and providing credit enhancement and liquidity for the Bonds and the funding of debt service reserves (the "Project"); and

WHEREAS, the Authority in the future intends to acquire, hold, construct, improve, maintain, operate, own and lease, either in the capacity of lessor or lessee, hospitals, health centers, non-profit corporations serving the public and similar facilities as may be provided in the Act, the owners or operators of which are the Foundation or one of its affiliates, which include: Geisinger System Services, Geisinger Medical Center, Marworth, Geisinger

Clinic, Geisinger Wyoming Valley Medical Center, Geisinger Community Health Services, Geisinger – Bloomsburg Hospital, Community Medical Center d/b/a Geisinger-Community Medical Center, Mountain View Nursing Home, Inc. d/b/a Mountain View Care Center, Geisinger-Bloomsburg Health Care Center and Columbia Montour Home Health Services-Visiting Nurses Association, Inc. d/b/a Geisinger-Columbia Montour Home Health Services (collectively, “Affiliates”); and

WHEREAS, the Foundation or one of the Affiliates of the Foundation serves the people of Luzerne County; and

WHEREAS, pursuant to an ordinance duly presented and enacted at a meeting of County Council of the County of Luzerne held on June 11, 2013, the Board of County Council of the County of Luzerne provided that prior to, and as a condition of, the Authority’s allocating money from the proceeds of the Bonds or the proceeds of any future Authority obligations to the Foundation or one of the Affiliates of the Foundation, a governmental unit whose residents are served by such member of the Foundation or one of the Affiliates of the Foundation must pass an ordinance or a resolution declaring that it is desirable for the health, safety and welfare of the people in the area served by the Foundation or one of the Affiliates of the Foundation, to receive proceeds from the Bonds or future obligations of the Authority.

NOW, THEREFORE, be it resolved by the County Council of the County of Luzerne that it is desirable for the health, safety and welfare of the people in Luzerne County, Pennsylvania to have the Authority issue the Bonds and it is desirable for the health, safety and welfare of the people in Luzerne County, Pennsylvania to have future projects undertaken by the Authority for the Foundation or one of the Affiliates of the Foundation that primarily serve the people in Luzerne County.

ADOPTED this 11 day of June, 2013, at a regular meeting of the County Council of the County of Luzerne, Pennsylvania.

COUNCIL OF THE COUNTY  
OF LUZERNE

By: Tim McGinley  
Tim McGinley, Chair

ATTEST:

B.M.B.  
Brittany M. Burgess, Clerk of Council

Robert C. Lawton  
Robert C. Lawton, County Manager