



The PFM Group

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Luzerne County

Debt Book

January 28, 2014

Scott Shearer,
Managing Director
&

Zach Williard,
Senior Managing Consultant

Albany, Ann Arbor, Arlington, Atlanta, Austin, Boston, Charlotte, Chattanooga, Chicago, Cleveland, Denver, Des Moines, Fargo, Harrisburg, Huntsville, Lafayette, Long Island, Los Angeles, Malvern, Memphis, Miami, Milwaukee, Minneapolis, New York, Orlando, Philadelphia, Phoenix, Princeton, Rhode Island, Richmond, San Francisco, Seattle, St. Louis, Tampa

**COUNTY OF LUZERNE
COUNTY PORTION OUTSTANDING DEBT (FIXED vs VARIABLE RATE)**

Fixed Rate Bond Issues

| | |
|------------------------|------------|
| LCCC 1997 | 2,122,500 |
| LCFPA 1998A | 17,100,000 |
| Series of 2002C | 1,655,000 |
| Series of 2003C | 10,635,000 |
| Series of 2005A | 10,685,000 |
| Series of 2006B | 8,975,000 |
| LCIDA 2008 | 15,770,000 |
| Series of 2008A | 40,510,000 |
| Series of 2008B | 9,727,500 |
| Series of 2008C | 3,370,000 |
| Series of 2008D | 1,725,000 |
| Series of 2008E | 1,785,000 |
| Series of 2009 (Bonds) | 5,175,000 |
| Series of 2009 (Notes) | 5,430,000 |
| LCIDA 2009 | 18,980,000 |
| LRDA Pennvest | 544,000 |
| PIB 2006 | 632,408 |
| PIB 2009 | 222,250 |

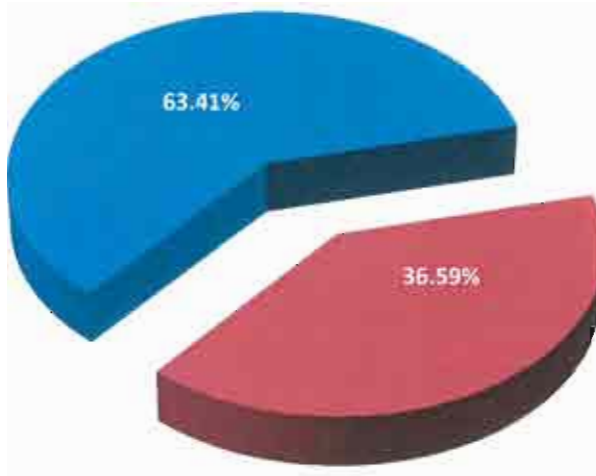
Sub Total: 155,043,658

Variable Rate Bond Issues

| | |
|-----------------|------------|
| Series of 2004 | 2,120,000 |
| LCIDA 2005 | 12,465,000 |
| Series of 2006A | 88,515,000 |

Sub Total: 103,100,000

TOTAL [1] 258,143,658



■ Fixed Rate Bond Issues ■ Variable Rate Bond Issues

[1] Total debt net of the portion of the LCCC Series of 1997 and Series B of 2008 not paid by the County

COUNTY OF LUZERNE

LCCC 1997[1]

Original Par: 16,730,000

Settlement Date: 9/30/1997

Purpose: New Money/Adv Ref 1994

| 1 | 2 | 3 | 4 | 5 | 6 |
|---------------|------------------|-------------|-------------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 2/15/2014 | | | 109,308.75 | 109,308.75 | |
| 8/15/2014 | 1,660,000 | 5.150 | 109,308.75 | 1,769,308.75 | 1,878,617.50 |
| 2/15/2015 | | | 66,563.75 | 66,563.75 | |
| 8/15/2015 | 1,745,000 | 5.150 | 66,563.75 | 1,811,563.75 | 1,878,127.50 |
| 2/15/2016 | | | 21,630.00 | 21,630.00 | |
| 8/15/2016 | 840,000 | 5.150 | 21,630.00 | 861,630.00 | 883,260.00 |
| TOTALS | 4,245,000 | | 395,005.00 | 4,640,005.00 | 4,640,005.00 |

[1] County responsible for portion of total debt service

| | |
|--------------------------|--------------------|
| COUNTY OF LUZERNE | |
| LCFPA 1998A | |
| Original Par: | 22,480,000 |
| Settlement Date: | 7/1/1998 |
| Purpose: | Adv Ref LCFPA 1996 |

| 1 | 2 | 3 | 4 | 5 | 6 |
|---------------|-------------------|-------------|---------------------|---------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 1/15/2014 | 1,470,000 | 4.875 | 463,331.25 | 1,933,331.25 | |
| 7/15/2014 | | | 427,500.00 | 427,500.00 | 2,360,831.25 |
| 1/15/2015 | 1,545,000 | 5.000 | 427,500.00 | 1,972,500.00 | |
| 7/15/2015 | | | 388,875.00 | 388,875.00 | 2,361,375.00 |
| 1/15/2016 | 1,620,000 | 5.000 | 388,875.00 | 2,008,875.00 | |
| 7/15/2016 | | | 348,375.00 | 348,375.00 | 2,357,250.00 |
| 1/15/2017 | 1,705,000 | 5.000 | 348,375.00 | 2,053,375.00 | |
| 7/15/2017 | | | 305,750.00 | 305,750.00 | 2,359,125.00 |
| 1/15/2018 | 1,790,000 | 5.000 | 305,750.00 | 2,095,750.00 | |
| 7/15/2018 | | | 261,000.00 | 261,000.00 | 2,356,750.00 |
| 1/15/2019 | 1,885,000 | 5.000 | 261,000.00 | 2,146,000.00 | |
| 7/15/2019 | | | 213,875.00 | 213,875.00 | 2,359,875.00 |
| 1/15/2020 | 1,980,000 | 5.000 | 213,875.00 | 2,193,875.00 | |
| 7/15/2020 | | | 164,375.00 | 164,375.00 | 2,358,250.00 |
| 1/15/2021 | 2,085,000 | 5.000 | 164,375.00 | 2,249,375.00 | |
| 7/15/2021 | | | 112,250.00 | 112,250.00 | 2,361,625.00 |
| 1/15/2022 | 2,190,000 | 5.000 | 112,250.00 | 2,302,250.00 | |
| 7/15/2022 | | | 57,500.00 | 57,500.00 | 2,359,750.00 |
| 1/15/2023 | 2,300,000 | 5.000 | 57,500.00 | 2,357,500.00 | |
| 7/15/2023 | | | 0.00 | 0.00 | 2,357,500.00 |
| TOTALS | 18,570,000 | | 5,022,331.25 | 23,592,331.25 | 23,592,331.25 |

COUNTY OF LUZERNE**Series of 2002C**

Original Par: 4,920,000
Settlement Date: 12/12/2002
Purpose: Workers Comp Fund

| 1 | 2 | 3 | 4 | 5 | 6 |
|-------------|------------------|-------------|-----------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 2/15/2014 | | | 33,555.00 | 33,555.00 | |
| 8/15/2014 | 390,000 | 3.900 | 33,555.00 | 423,555.00 | 457,110.00 |
| 2/15/2015 | | | 25,950.00 | 25,950.00 | |
| 8/15/2015 | 405,000 | 4.000 | 25,950.00 | 430,950.00 | 456,900.00 |
| 2/15/2016 | | | 17,850.00 | 17,850.00 | |
| 8/15/2016 | 420,000 | 4.100 | 17,850.00 | 437,850.00 | 455,700.00 |
| 2/15/2017 | | | 9,240.00 | 9,240.00 | |
| 8/15/2017 | 440,000 | 4.200 | 9,240.00 | 449,240.00 | 458,480.00 |
| TOTALS | 1,655,000 | | 173,190.00 | 1,828,190.00 | 1,828,190.00 |

COUNTY OF LUZERNE**Series of 2003C**

Original Par: 21,040,000
 Settlement Date: 6/16/2003
 Purpose: Adv Ref 1995A; 1997

| 1 | 2 | 3 | 4 | 5 | 6 |
|---------------|-------------------|-------------|---------------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 6/15/2014 | | | 279,168.75 | 279,168.75 | |
| 12/15/2014 | 1,185,000 | 5.250 | 279,168.75 | 1,464,168.75 | 1,743,337.50 |
| 6/15/2015 | | | 248,062.50 | 248,062.50 | |
| 12/15/2015 | 1,240,000 | 5.250 | 248,062.50 | 1,488,062.50 | 1,736,125.00 |
| 6/15/2016 | | | 215,512.50 | 215,512.50 | |
| 12/15/2016 | 1,310,000 | 5.250 | 215,512.50 | 1,525,512.50 | 1,741,025.00 |
| 6/15/2017 | | | 181,125.00 | 181,125.00 | |
| 12/15/2017 | 1,380,000 | 5.250 | 181,125.00 | 1,561,125.00 | 1,742,250.00 |
| 6/15/2018 | | | 144,900.00 | 144,900.00 | |
| 12/15/2018 | 1,455,000 | 5.250 | 144,900.00 | 1,599,900.00 | 1,744,800.00 |
| 6/15/2019 | | | 106,706.25 | 106,706.25 | |
| 12/15/2019 | 1,525,000 | 5.250 | 106,706.25 | 1,631,706.25 | 1,738,412.50 |
| 6/15/2020 | | | 66,675.00 | 66,675.00 | |
| 12/15/2020 | 1,600,000 | 5.250 | 66,675.00 | 1,666,675.00 | 1,733,350.00 |
| 6/15/2021 | | | 24,675.00 | 24,675.00 | |
| 12/15/2021 | 940,000 | 5.250 | 24,675.00 | 964,675.00 | 989,350.00 |
| TOTALS | 10,635,000 | | 1,847,737.50 | 6,962,737.50 | 13,168,650.00 |

COUNTY OF LUZERNE

Series of 2004

Original Par: 17,000,000

Settlement Date: 12/22/2004

Purpose: New Money

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|-------------|------------------|-------------|-----------------|-------------------------------------|--|-----------------|---------------------------------------|--|-------------------------------------|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> | <u>LOC FEE*</u> | <u>REMARKETING AGENT FEE*</u> | <u>PROPOSED SEMI-ANNUAL COST</u> | <u>PROPOSED ANNUAL COST</u> |
| 5/1/2014 | | | 42,400.00 | 42,400.00 | | 12,402.00 | 1,060.00 | 55,862.00 | |
| 11/1/2014 | 2,120,000 | 4.000 | 42,400.00 | 2,162,400.00 | 2,204,800.00 | 12,402.00 | 1,060.00 | 2,175,862.00 | 2,231,724.00 |
| Principal*: | 2,120,000 | | 84,800.00 | 2,204,800.00 | 2,204,800.00 | 24,804.00 | 2,120.00 | 2,231,724.00 | 2,231,724.00 |

* Illustrated with semi-annual payments, but are actually paid on a quarterly basis

** LOC Fee assumed at a rate of 117 basis points

COUNTY OF LUZERNE
 LCIDA 2005
 Original Par: 12,500,000
 Settlement Date: 12/20/2005
 Purpose: Working Capital

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|---------------|-------------------|-------------|---------------------|---------------------------------|--|---------------------|-------------------------------|----------------------------------|-----------------------------|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> | <u>LOC FEE*</u> | <u>REMARKETING AGENT FEE*</u> | <u>PROPOSED SEMI-ANNUAL COST</u> | <u>PROPOSED ANNUAL COST</u> |
| | | | | | | 1.17% | 0.10% | | |
| 5/1/2014 | | | 249,300.00 | 249,300.00 | | 72,920.25 | 6,232.50 | 328,452.75 | |
| 11/1/2014 | 5,000 | 4.000 | 249,300.00 | 254,300.00 | 503,600.00 | 72,920.25 | 6,232.50 | 333,452.75 | 661,905.50 |
| 5/1/2015 | | | 249,200.00 | 249,200.00 | | 72,891.00 | 6,230.00 | 328,321.00 | |
| 11/1/2015 | 870,000 | 4.000 | 249,200.00 | 1,119,200.00 | 1,368,400.00 | 72,891.00 | 6,230.00 | 1,198,321.00 | 1,526,642.00 |
| 5/1/2016 | | | 231,800.00 | 231,800.00 | | 67,801.50 | 5,795.00 | 305,396.50 | |
| 11/1/2016 | 915,000 | 4.000 | 231,800.00 | 1,146,800.00 | 1,378,600.00 | 67,801.50 | 5,795.00 | 1,220,396.50 | 1,525,793.00 |
| 5/1/2017 | | | 213,500.00 | 213,500.00 | | 62,448.75 | 5,337.50 | 281,286.25 | |
| 11/1/2017 | 960,000 | 4.000 | 213,500.00 | 1,173,500.00 | 1,387,000.00 | 62,448.75 | 5,337.50 | 1,241,286.25 | 1,522,572.50 |
| 5/1/2018 | | | 194,300.00 | 194,300.00 | | 56,832.75 | 4,857.50 | 255,990.25 | |
| 11/1/2018 | 1,005,000 | 4.000 | 194,300.00 | 1,199,300.00 | 1,393,600.00 | 56,832.75 | 4,857.50 | 1,260,990.25 | 1,516,980.50 |
| 5/1/2019 | | | 174,200.00 | 174,200.00 | | 50,953.50 | 4,355.00 | 229,508.50 | |
| 11/1/2019 | 1,050,000 | 4.000 | 174,200.00 | 1,224,200.00 | 1,398,400.00 | 50,953.50 | 4,355.00 | 1,279,508.50 | 1,509,017.00 |
| 5/1/2020 | | | 153,200.00 | 153,200.00 | | 44,811.00 | 3,830.00 | 201,841.00 | |
| 11/1/2020 | 1,100,000 | 4.000 | 153,200.00 | 1,253,200.00 | 1,406,400.00 | 44,811.00 | 3,830.00 | 1,301,841.00 | 1,503,682.00 |
| 5/1/2021 | | | 131,200.00 | 131,200.00 | | 38,376.00 | 3,280.00 | 172,856.00 | |
| 11/1/2021 | 1,155,000 | 4.000 | 131,200.00 | 1,286,200.00 | 1,417,400.00 | 38,376.00 | 3,280.00 | 1,327,856.00 | 1,500,712.00 |
| 5/1/2022 | | | 108,100.00 | 108,100.00 | | 31,619.25 | 2,702.50 | 142,421.75 | |
| 11/1/2022 | 1,210,000 | 4.000 | 108,100.00 | 1,318,100.00 | 1,426,200.00 | 31,619.25 | 2,702.50 | 1,352,421.75 | 1,494,843.50 |
| 5/1/2023 | | | 83,900.00 | 83,900.00 | | 24,540.75 | 2,097.50 | 110,538.25 | |
| 11/1/2023 | 1,265,000 | 4.000 | 83,900.00 | 1,348,900.00 | 1,432,800.00 | 24,540.75 | 2,097.50 | 1,375,538.25 | 1,486,076.50 |
| 5/1/2024 | | | 58,600.00 | 58,600.00 | | 17,140.50 | 1,465.00 | 77,205.50 | |
| 11/1/2024 | 1,325,000 | 4.000 | 58,600.00 | 1,383,600.00 | 1,442,200.00 | 17,140.50 | 1,465.00 | 1,402,205.50 | 1,479,411.00 |
| 5/1/2025 | | | 32,100.00 | 32,100.00 | | 9,389.25 | 802.50 | 42,291.75 | |
| 11/1/2025 | 1,390,000 | 4.000 | 32,100.00 | 1,422,100.00 | 1,454,200.00 | 9,389.25 | 802.50 | 1,432,291.75 | 1,474,583.50 |
| 5/1/2026 | | | 4,300.00 | 4,300.00 | | 1,257.75 | 107.50 | 5,665.25 | |
| 11/1/2026 | 215,000 | 4.000 | 4,300.00 | 219,300.00 | 223,600.00 | 1,257.75 | 107.50 | 220,665.25 | 226,330.50 |
| TOTALS | 12,465,000 | | 3,518,100.00 | 15,983,100.00 | 16,232,400.00 | 1,029,044.25 | 87,952.50 | 17,100,096.75 | 17,428,549.50 |

* Illustrated with semi-annual payments, but are actually paid on a quarterly basis

** LOC Fee assumed at a rate of 117 basis points

COUNTY OF LUZERNE

Series of 2005A

Original Par: 11,070,000

Settlement Date: 12/28/2005

Purpose: Working Capital

| 1 | 2 | 3 | 4 | 5 | 6 |
|---------------|-------------------|-------------|---------------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 6/15/2014 | | | 218,478.75 | 218,478.75 | |
| 12/15/2014 | 170,000 | 3.800 | 218,478.75 | 388,478.75 | 606,957.50 |
| 6/15/2015 | | | 215,248.75 | 215,248.75 | |
| 12/15/2015 | 1,495,000 | 4.000 | 215,248.75 | 1,710,248.75 | 1,925,497.50 |
| 6/15/2016 | | | 185,348.75 | 185,348.75 | |
| 12/15/2016 | 1,615,000 | 4.000 | 185,348.75 | 1,800,348.75 | 1,985,697.50 |
| 6/15/2017 | | | 153,048.75 | 153,048.75 | |
| 12/15/2017 | 1,740,000 | 4.050 | 153,048.75 | 1,893,048.75 | 2,046,097.50 |
| 6/15/2018 | | | 117,813.75 | 117,813.75 | |
| 12/15/2018 | 1,810,000 | 4.125 | 117,813.75 | 1,927,813.75 | 2,045,627.50 |
| 6/15/2019 | | | 80,482.50 | 80,482.50 | |
| 12/15/2019 | 1,890,000 | 4.150 | 80,482.50 | 1,970,482.50 | 2,050,965.00 |
| 6/15/2020 | | | 41,265.00 | 41,265.00 | |
| 12/15/2020 | 1,965,000 | 4.200 | 41,265.00 | 2,006,265.00 | 2,047,530.00 |
| TOTALS | 10,685,000 | | 2,023,372.50 | 12,708,372.50 | 12,708,372.50 |

Revised

| | |
|--------------------------|------------|
| COUNTY OF LUZERNE | |
| Series of 2006A | |
| Original Par: | 88,520,000 |
| Settlement Date: | 12/14/2006 |

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|---------------|-------------------|------------------------|----------------------|---------------------------------|--|---------------------------|--|----------------------------------|-----------------------------|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>FIXED SWAP RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL OEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> | <u>BANK FEE*</u> 3.20% | <u>REMARKETING AGENT FEE*</u> 0.00% | <u>PROPOSED SEMI-ANNUAL COST</u> | <u>PROPOSED ANNUAL COST</u> |
| 5/15/2015 | | | 1,775,832.19 | 1,775,832.19 | | 1,416,240.00 | 0.00 | 3,192,072.19 | |
| 11/15/2015 | | 4.0125 | 1,775,832.19 | 1,775,832.19 | 3,551,664.38 | 1,416,240.00 | 0.00 | 3,192,072.19 | 6,384,144.38 |
| 5/15/2016 | | | 1,775,832.19 | 1,775,832.19 | | 1,416,240.00 | 0.00 | 3,192,072.19 | |
| 11/15/2016 | 785,000 | 4.0125 | 1,775,832.19 | 2,560,832.19 | 4,336,664.38 | 1,416,240.00 | 0.00 | 3,977,072.19 | 7,169,144.38 |
| 5/15/2017 | | | 1,760,083.13 | 1,760,083.13 | | 1,403,680.00 | 0.00 | 3,163,763.13 | |
| 11/15/2017 | 4,185,000 | 4.0125 | 1,760,083.13 | 5,945,083.13 | 7,705,166.25 | 1,403,680.00 | 0.00 | 7,348,763.13 | 10,512,526.25 |
| 5/15/2018 | | | 1,676,121.56 | 1,676,121.56 | | 1,336,720.00 | 0.00 | 3,012,841.56 | |
| 11/15/2018 | 4,810,000 | 4.0125 | 1,676,121.56 | 6,486,121.56 | 8,162,243.13 | 1,336,720.00 | 0.00 | 7,822,841.56 | 10,835,683.13 |
| 5/15/2019 | | | 1,579,620.94 | 1,579,620.94 | | 1,259,760.00 | 0.00 | 2,839,380.94 | |
| 11/15/2019 | 5,005,000 | 4.0125 | 1,579,620.94 | 6,584,620.94 | 8,164,241.88 | 1,259,760.00 | 0.00 | 7,844,380.94 | 10,683,761.88 |
| 5/15/2020 | | | 1,479,208.13 | 1,479,208.13 | | 1,179,680.00 | 0.00 | 2,658,888.13 | |
| 11/15/2020 | 5,215,000 | 4.0125 | 1,479,208.13 | 6,694,208.13 | 6,173,418.25 | 1,179,680.00 | 0.00 | 7,873,888.13 | 10,532,776.25 |
| 5/15/2021 | | | 1,374,582.19 | 1,374,582.19 | | 1,096,240.00 | 0.00 | 2,470,822.19 | |
| 11/15/2021 | 8,205,000 | 4.0125 | 1,374,582.19 | 9,579,582.19 | 10,954,164.38 | 1,096,240.00 | 0.00 | 10,675,822.19 | 13,148,644.38 |
| 5/15/2022 | | | 1,209,969.38 | 1,209,969.38 | | 964,960.00 | 0.00 | 2,174,929.38 | |
| 11/15/2022 | 9,530,000 | 4.0125 | 1,209,969.38 | 10,739,969.38 | 11,949,938.75 | 964,960.00 | 0.00 | 11,704,929.38 | 13,879,858.75 |
| 5/15/2023 | | | 1,018,773.75 | 1,018,773.75 | | 812,480.00 | 0.00 | 1,831,253.75 | |
| 11/15/2023 | 9,925,000 | 4.0125 | 1,018,773.75 | 10,943,773.75 | 11,962,547.50 | 812,480.00 | 0.00 | 11,756,253.75 | 13,587,507.50 |
| 5/15/2024 | | | 819,653.44 | 819,653.44 | | 653,680.00 | 0.00 | 1,473,333.44 | |
| 11/15/2024 | 12,685,000 | 4.0125 | 819,653.44 | 13,504,653.44 | 14,324,308.88 | 653,680.00 | 0.00 | 14,158,333.44 | 15,631,666.88 |
| 5/15/2025 | | | 565,160.63 | 565,160.63 | | 450,720.00 | 0.00 | 1,015,880.63 | |
| 11/15/2025 | 13,205,000 | 4.0125 | 565,160.63 | 13,770,160.63 | 14,335,321.25 | 450,720.00 | 0.00 | 14,220,880.63 | 15,236,761.25 |
| 5/15/2026 | | | 300,235.31 | 300,235.31 | | 239,440.00 | 0.00 | 539,675.31 | |
| 11/15/2026 | 14,965,000 | 4.0125 | 300,235.31 | 15,265,235.31 | 15,565,470.63 | 239,440.00 | 0.00 | 15,504,675.31 | 16,044,350.63 |
| TOTALS | 88,515,000 | | 30,670,145.63 | 119,185,145.63 | 119,185,145.63 | 24,459,680.00 | 0.00 | 143,844,825.63 | 143,644,825.63 |

* Illustrated with semi-annual payments, but are actually paid on a quarterly basis

** County will be entering into a short-term extensions with the existing facility that is expected to be replaced in early 2015 with the above illustration

Original

| | |
|--------------------------|------------|
| COUNTY OF LUZERNE | |
| Series of 2006A | |
| Original Par: | 88,520,000 |
| Settlement Date: | 12/14/2006 |

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|---------------|-------------------|------------------------|----------------------|---------------------------------|--|--------------------------|--|----------------------------------|-----------------------------|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>FIXED SWAP RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> | <u>LOC FEE*</u> 2.00% | <u>REMARKETING AGENT FEE*</u> 0.08% | <u>PROPOSED SEMI-ANNUAL COST</u> | <u>PROPOSED ANNUAL COST</u> |
| 5/15/2014 | | | 1,775,832.19 | 1,775,832.19 | | 885,150.00 | 35,406.00 | 2,696,388.19 | |
| 11/15/2014 | | 4.0125 | 1,775,832.19 | 1,775,832.19 | 3,551,664.38 | 885,150.00 | 35,406.00 | 2,696,388.19 | 5,392,776.38 |
| 5/15/2015 | | | 1,775,832.19 | 1,775,832.19 | | 885,150.00 | 35,406.00 | 2,696,388.19 | |
| 11/15/2015 | | 4.0125 | 1,775,832.19 | 1,775,832.19 | 3,551,664.38 | 885,150.00 | 35,406.00 | 2,696,388.19 | 5,392,776.38 |
| 5/15/2016 | | | 1,775,832.19 | 1,775,832.19 | | 885,150.00 | 35,406.00 | 2,696,388.19 | |
| 11/15/2016 | 785,000 | 4.0125 | 1,775,832.19 | 2,560,832.19 | 4,336,664.38 | 885,150.00 | 35,406.00 | 3,481,388.19 | 6,177,776.38 |
| 5/15/2017 | | | 1,760,083.13 | 1,760,083.13 | | 877,300.00 | 35,092.00 | 2,672,475.13 | |
| 11/15/2017 | 4,185,000 | 4.0125 | 1,760,083.13 | 5,945,083.13 | 7,705,166.25 | 877,300.00 | 35,092.00 | 6,857,475.13 | 9,529,950.25 |
| 5/15/2018 | | | 1,676,121.56 | 1,676,121.56 | | 835,450.00 | 33,418.00 | 2,544,989.56 | |
| 11/15/2018 | 4,810,000 | 4.0125 | 1,676,121.56 | 6,486,121.56 | 8,162,243.13 | 835,450.00 | 33,418.00 | 7,354,989.56 | 9,899,979.13 |
| 5/15/2019 | | | 1,579,620.94 | 1,579,620.94 | | 787,350.00 | 31,494.00 | 2,398,464.94 | |
| 11/15/2019 | 5,005,000 | 4.0125 | 1,579,620.94 | 6,584,620.94 | 8,164,241.88 | 787,350.00 | 31,494.00 | 7,403,464.94 | 9,801,929.88 |
| 5/15/2020 | | | 1,479,208.13 | 1,479,208.13 | | 737,300.00 | 29,492.00 | 2,246,000.13 | |
| 11/15/2020 | 5,215,000 | 4.0125 | 1,479,208.13 | 6,694,208.13 | 8,173,416.25 | 737,300.00 | 29,492.00 | 7,461,000.13 | 9,707,000.25 |
| 5/15/2021 | | | 1,374,582.19 | 1,374,582.19 | | 685,150.00 | 27,406.00 | 2,087,138.19 | |
| 11/15/2021 | 8,205,000 | 4.0125 | 1,374,582.19 | 9,579,582.19 | 10,954,164.38 | 685,150.00 | 27,406.00 | 10,292,138.19 | 12,379,276.38 |
| 5/15/2022 | | | 1,209,969.38 | 1,209,969.38 | | 603,100.00 | 24,124.00 | 1,837,193.38 | |
| 11/15/2022 | 9,530,000 | 4.0125 | 1,209,969.38 | 10,739,969.38 | 11,949,938.75 | 603,100.00 | 24,124.00 | 11,367,193.38 | 13,204,386.75 |
| 5/15/2023 | | | 1,018,773.75 | 1,018,773.75 | | 507,800.00 | 20,312.00 | 1,546,885.75 | |
| 11/15/2023 | 9,925,000 | 4.0125 | 1,018,773.75 | 10,943,773.75 | 11,962,547.50 | 507,800.00 | 20,312.00 | 11,471,885.75 | 13,018,771.50 |
| 5/15/2024 | | | 819,653.44 | 819,653.44 | | 408,550.00 | 16,342.00 | 1,244,545.44 | |
| 11/15/2024 | 12,685,000 | 4.0125 | 819,653.44 | 13,504,653.44 | 14,324,306.88 | 408,550.00 | 16,342.00 | 13,929,545.44 | 15,174,090.88 |
| 5/15/2025 | | | 565,160.63 | 565,160.63 | | 281,700.00 | 11,268.00 | 858,128.63 | |
| 11/15/2025 | 13,205,000 | 4.0125 | 565,160.63 | 13,770,160.63 | 14,335,321.25 | 281,700.00 | 11,268.00 | 14,063,128.63 | 14,921,257.25 |
| 5/15/2026 | | | 300,235.31 | 300,235.31 | | 149,650.00 | 5,986.00 | 455,871.31 | |
| 11/15/2026 | 14,965,000 | 4.0125 | 300,235.31 | 15,265,235.31 | 15,565,470.63 | 149,650.00 | 5,986.00 | 15,420,871.31 | 15,876,742.63 |
| TOTALS | 88,515,000 | | 34,221,810.00 | 122,736,810.00 | 122,736,810.00 | 17,057,600.00 | 682,304.00 | 140,476,714.00 | 140,476,714.00 |

* Illustrated with semi-annual payments, but are actually paid on a quarterly basis

** LOC Fee estimated at a rate of 200 basis points. Actual fee to be determined through discussions with JP Morgan and PNC Bank.

COUNTY OF LUZERNE**Series of 2006B**

Original Par: 9,025,000

Settlement Date: 12/14/2006

Purpose: Cur Ref 1995B; 2001; Adv Ref 2003B,

| 1 | 2 | 3 | 4 | 5 | 6 |
|---------------|------------------|-------------|-------------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 5/15/2014 | | | 224,375.00 | 224,375.00 | |
| 11/15/2014 | 2,930,000 | 5.000 | 224,375.00 | 3,154,375.00 | 3,378,750.00 |
| 5/15/2015 | | | 151,125.00 | 151,125.00 | |
| 11/15/2015 | 3,085,000 | 5.000 | 151,125.00 | 3,236,125.00 | 3,387,250.00 |
| 5/15/2016 | | | 74,000.00 | 74,000.00 | |
| 11/15/2016 | 2,960,000 | 5.000 | 74,000.00 | 3,034,000.00 | 3,108,000.00 |
| TOTALS | 8,975,000 | | 899,000.00 | 9,874,000.00 | 9,874,000.00 |

COUNTY OF LUZERNE**LCIDA 2008**

Original Par: 19,265,000

Settlement Date: 6/24/2008

Purpose: Working Capital

| 1 | 2 | 3 | 4 | 5 | 6 |
|---------------|-------------------|-------------|---------------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 6/15/2014 | | | 344,646.25 | 344,646.25 | |
| 12/15/2014 | 800,000 | 3.550 | 344,646.25 | 1,144,646.25 | 1,489,292.50 |
| 6/15/2015 | | | 330,446.25 | 330,446.25 | |
| 12/15/2015 | 835,000 | 3.700 | 330,446.25 | 1,165,446.25 | 1,495,892.50 |
| 6/15/2016 | | | 314,998.75 | 314,998.75 | |
| 12/15/2016 | 875,000 | 3.850 | 314,998.75 | 1,189,998.75 | 1,504,997.50 |
| 6/15/2017 | | | 298,155.00 | 298,155.00 | |
| 12/15/2017 | 920,000 | 4.000 | 298,155.00 | 1,218,155.00 | 1,516,310.00 |
| 6/15/2018 | | | 279,755.00 | 279,755.00 | |
| 12/15/2018 | 965,000 | 4.100 | 279,755.00 | 1,244,755.00 | 1,524,510.00 |
| 6/15/2019 | | | 259,972.50 | 259,972.50 | |
| 12/15/2019 | 1,015,000 | 4.200 | 259,972.50 | 1,274,972.50 | 1,534,945.00 |
| 6/15/2020 | | | 238,657.50 | 238,657.50 | |
| 12/15/2020 | 1,065,000 | 4.300 | 238,657.50 | 1,303,657.50 | 1,542,315.00 |
| 6/15/2021 | | | 215,760.00 | 215,760.00 | |
| 12/15/2021 | 1,125,000 | 4.400 | 215,760.00 | 1,340,760.00 | 1,556,520.00 |
| 6/15/2022 | | | 191,010.00 | 191,010.00 | |
| 12/15/2022 | 1,185,000 | 4.450 | 191,010.00 | 1,376,010.00 | 1,567,020.00 |
| 6/15/2023 | | | 164,643.75 | 164,643.75 | |
| 12/15/2023 | 1,250,000 | 4.550 | 164,643.75 | 1,414,643.75 | 1,579,287.50 |
| 6/15/2024 | | | 136,206.25 | 136,206.25 | |
| 12/15/2024 | 1,320,000 | 4.750 | 136,206.25 | 1,456,206.25 | 1,592,412.50 |
| 6/15/2025 | | | 104,856.25 | 104,856.25 | |
| 12/15/2025 | 1,390,000 | 4.750 | 104,856.25 | 1,494,856.25 | 1,599,712.50 |
| 6/15/2026 | | | 71,843.75 | 71,843.75 | |
| 12/15/2026 | 1,470,000 | 4.750 | 71,843.75 | 1,541,843.75 | 1,613,687.50 |
| 6/15/2027 | | | 36,931.25 | 36,931.25 | |
| 12/15/2027 | 1,555,000 | 4.750 | 36,931.25 | 1,591,931.25 | 1,628,862.50 |
| TOTALS | 15,770,000 | | 5,975,765.00 | 21,745,765.00 | 21,745,765.00 |

COUNTY OF LUZERNE

Series of 2008A

Original Par: 44,480,000

Settlement Date: 6/24/2008

Purpose: New Money

| 1 | 2 | 5 | 6 | 7 | 8 |
|---------------|-------------------|-------------|----------------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 6/15/2014 | | | 907,350.00 | 907,350.00 | |
| 12/15/2014 | 645,000 | 3.450 | 907,350.00 | 1,552,350.00 | 2,459,700.00 |
| 6/15/2015 | | | 896,223.75 | 896,223.75 | |
| 12/15/2015 | 775,000 | 3.550 | 896,223.75 | 1,671,223.75 | 2,567,447.50 |
| 6/15/2016 | | | 882,467.50 | 882,467.50 | |
| 12/15/2016 | 1,785,000 | 3.700 | 882,467.50 | 2,667,467.50 | 3,549,935.00 |
| 6/15/2017 | | | 849,445.00 | 849,445.00 | |
| 12/15/2017 | 2,330,000 | 3.800 | 849,445.00 | 3,179,445.00 | 4,028,890.00 |
| 6/15/2018 | | | 805,175.00 | 805,175.00 | |
| 12/15/2018 | 2,610,000 | 4.000 | 805,175.00 | 3,415,175.00 | 4,220,350.00 |
| 6/15/2019 | | | 752,975.00 | 752,975.00 | |
| 12/15/2019 | 2,225,000 | 4.150 | 752,975.00 | 2,977,975.00 | 3,730,950.00 |
| 6/15/2020 | | | 706,806.25 | 706,806.25 | |
| 12/15/2020 | 2,305,000 | 4.250 | 706,806.25 | 3,011,806.25 | 3,718,612.50 |
| 6/15/2021 | | | 657,825.00 | 657,825.00 | |
| 12/15/2021 | 5,215,000 | 4.300 | 657,825.00 | 5,872,825.00 | 6,530,650.00 |
| 6/15/2022 | | | 545,702.50 | 545,702.50 | |
| 12/15/2022 | 3,590,000 | 4.350 | 545,702.50 | 4,135,702.50 | 4,681,405.00 |
| 6/15/2023 | | | 467,620.00 | 467,620.00 | |
| 12/15/2023 | 2,710,000 | 4.400 | 467,620.00 | 3,177,620.00 | 3,645,240.00 |
| 6/15/2024 | | | 408,000.00 | 408,000.00 | |
| 12/15/2024 | 5,215,000 | 5.000 | 408,000.00 | 5,623,000.00 | 6,031,000.00 |
| 6/15/2025 | | | 277,625.00 | 277,625.00 | |
| 12/15/2025 | 3,035,000 | 5.000 | 277,625.00 | 3,312,625.00 | 3,590,250.00 |
| 6/15/2026 | | | 201,750.00 | 201,750.00 | |
| 12/15/2026 | 4,420,000 | 5.000 | 201,750.00 | 4,621,750.00 | 4,823,500.00 |
| 6/15/2027 | | | 91,250.00 | 91,250.00 | |
| 12/15/2027 | 3,650,000 | 5.000 | 91,250.00 | 3,741,250.00 | 3,832,500.00 |
| TOTALS | 40,510,000 | | 15,993,080.00 | 56,503,080.00 | 57,410,430.00 |

COUNTY OF LUZERNE

Series of 2008B[1]

Original Par: 24,145,000

Settlement Date: 6/24/2008

Purpose: New Money

| 1 | 2 | 3 | 4 | 5 | 6 |
|---------------|-------------------|-------------|---------------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 6/15/2014 | | | 440,472.50 | 440,472.50 | |
| 12/15/2014 | 1,045,000 | 4.500 | 440,472.50 | 1,485,472.50 | 1,925,945.00 |
| 6/15/2015 | | | 416,960.00 | 416,960.00 | |
| 12/15/2015 | 1,090,000 | 4.500 | 416,960.00 | 1,506,960.00 | 1,923,920.00 |
| 6/15/2016 | | | 392,435.00 | 392,435.00 | |
| 12/15/2016 | 1,140,000 | 3.700 | 392,435.00 | 1,532,435.00 | 1,924,870.00 |
| 6/15/2017 | | | 371,345.00 | 371,345.00 | |
| 12/15/2017 | 1,180,000 | 3.800 | 371,345.00 | 1,551,345.00 | 1,922,690.00 |
| 6/15/2018 | | | 348,925.00 | 348,925.00 | |
| 12/15/2018 | 1,225,000 | 4.000 | 348,925.00 | 1,573,925.00 | 1,922,850.00 |
| 6/15/2019 | | | 324,425.00 | 324,425.00 | |
| 12/15/2019 | 1,275,000 | 4.150 | 324,425.00 | 1,599,425.00 | 1,923,850.00 |
| 6/15/2020 | | | 297,968.75 | 297,968.75 | |
| 12/15/2020 | 1,330,000 | 4.250 | 297,968.75 | 1,627,968.75 | 1,925,937.50 |
| 6/15/2021 | | | 269,706.25 | 269,706.25 | |
| 12/15/2021 | 1,385,000 | 4.300 | 269,706.25 | 1,654,706.25 | 1,924,412.50 |
| 6/15/2022 | | | 239,928.75 | 239,928.75 | |
| 12/15/2022 | 1,445,000 | 4.350 | 239,928.75 | 1,684,928.75 | 1,924,857.50 |
| 6/15/2023 | | | 208,500.00 | 208,500.00 | |
| 12/15/2023 | 1,510,000 | 5.000 | 208,500.00 | 1,718,500.00 | 1,927,000.00 |
| 6/15/2024 | | | 170,750.00 | 170,750.00 | |
| 12/15/2024 | 1,585,000 | 5.000 | 170,750.00 | 1,755,750.00 | 1,926,500.00 |
| 6/15/2025 | | | 131,125.00 | 131,125.00 | |
| 12/15/2025 | 1,665,000 | 5.000 | 131,125.00 | 1,796,125.00 | 1,927,250.00 |
| 6/15/2026 | | | 89,500.00 | 89,500.00 | |
| 12/15/2026 | 1,745,000 | 5.000 | 89,500.00 | 1,834,500.00 | 1,924,000.00 |
| 6/15/2027 | | | 45,875.00 | 45,875.00 | |
| 12/15/2027 | 1,835,000 | 5.000 | 45,875.00 | 1,880,875.00 | 1,926,750.00 |
| TOTALS | 19,455,000 | | 7,495,832.50 | 26,950,832.50 | 26,950,832.50 |

[1] County responsible for portion of total debt service

COUNTY OF LUZERNE**Series of 2008C**

Original Par: 5,300,000
Settlement Date: 12/2/2008
Purpose: Working Capital

| 1 | 2 | 3 | 4 | 5 | 6 |
|-------------|------------------|-------------|-----------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 5/1/2014 | | | 117,950.00 | 117,950.00 | |
| 11/1/2014 | 530,000 | 7.000 | 117,950.00 | 647,950.00 | 765,900.00 |
| 5/1/2015 | | | 99,400.00 | 99,400.00 | |
| 11/1/2015 | 595,000 | 7.000 | 99,400.00 | 694,400.00 | 793,800.00 |
| 5/1/2016 | | | 78,575.00 | 78,575.00 | |
| 11/1/2016 | 665,000 | 7.000 | 78,575.00 | 743,575.00 | 822,150.00 |
| 5/1/2017 | | | 55,300.00 | 55,300.00 | |
| 11/1/2017 | 745,000 | 7.000 | 55,300.00 | 800,300.00 | 855,600.00 |
| 5/1/2018 | | | 29,225.00 | 29,225.00 | |
| 11/1/2018 | 835,000 | 7.000 | 29,225.00 | 864,225.00 | 893,450.00 |
| TOTALS | 3,370,000 | | 642,950.00 | 4,012,950.00 | 4,130,900.00 |

COUNTY OF LUZERNE

Series of 2008D

Original Par: 1,750,000

Settlement Date: 11/14/2008

Purpose: Cur Ref 2003C, 2005A

| 1 | 2 | 3 | 4 | 5 | 6 |
|---------------|------------------|-------------|---------------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 5/1/2014 | | | 69,000.00 | 69,000.00 | |
| 11/1/2014 | 5,000 | 8.000 | 69,000.00 | 74,000.00 | 143,000.00 |
| 5/1/2015 | | | 68,800.00 | 68,800.00 | |
| 11/1/2015 | 5,000 | 8.000 | 68,800.00 | 73,800.00 | 142,600.00 |
| 5/1/2016 | | | 68,600.00 | 68,600.00 | |
| 11/1/2016 | 5,000 | 8.000 | 68,600.00 | 73,600.00 | 142,200.00 |
| 5/1/2017 | | | 68,400.00 | 68,400.00 | |
| 11/1/2017 | 5,000 | 8.000 | 68,400.00 | 73,400.00 | 141,800.00 |
| 5/1/2018 | | | 68,200.00 | 68,200.00 | |
| 11/1/2018 | 5,000 | 8.000 | 68,200.00 | 73,200.00 | 141,400.00 |
| 5/1/2019 | | | 68,000.00 | 68,000.00 | |
| 11/1/2019 | 5,000 | 8.000 | 68,000.00 | 73,000.00 | 141,000.00 |
| 5/1/2020 | | | 67,800.00 | 67,800.00 | |
| 11/1/2020 | 5,000 | 8.000 | 67,800.00 | 72,800.00 | 140,600.00 |
| 5/1/2021 | | | 67,600.00 | 67,600.00 | |
| 11/1/2021 | 5,000 | 8.000 | 67,600.00 | 72,600.00 | 140,200.00 |
| 5/1/2022 | | | 67,400.00 | 67,400.00 | |
| 11/1/2022 | 5,000 | 8.000 | 67,400.00 | 72,400.00 | 139,800.00 |
| 5/1/2023 | | | 67,200.00 | 67,200.00 | |
| 11/1/2023 | 5,000 | 8.000 | 67,200.00 | 72,200.00 | 139,400.00 |
| 5/1/2024 | | | 67,000.00 | 67,000.00 | |
| 11/1/2024 | 5,000 | 8.000 | 67,000.00 | 72,000.00 | 139,000.00 |
| 5/1/2025 | | | 66,800.00 | 66,800.00 | |
| 11/1/2025 | 5,000 | 8.000 | 66,800.00 | 71,800.00 | 138,600.00 |
| 5/1/2026 | | | 66,600.00 | 66,600.00 | |
| 11/1/2026 | 5,000 | 8.000 | 66,600.00 | 71,600.00 | 138,200.00 |
| 5/1/2027 | | | 66,400.00 | 66,400.00 | |
| 11/1/2027 | 1,660,000 | 8.000 | 66,400.00 | 1,726,400.00 | 1,792,800.00 |
| TOTALS | 1,725,000 | | 1,895,600.00 | 3,620,600.00 | 3,620,600.00 |

COUNTY OF LUZERNE

Series of 2008E

Original Par: 1,810,000
 Settlement Date: 11/14/2008
 Purpose: Cur Ref 2006C

| 1 | 2 | 3 | 4 | 5 | 6 |
|---------------|------------------|-------------|-----------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 5/1/2014 | | | 71,400.00 | 71,400.00 | |
| 11/1/2014 | 5,000 | 8.000 | 71,400.00 | 76,400.00 | 147,800.00 |
| 5/1/2015 | | | 71,200.00 | 71,200.00 | |
| 11/1/2015 | 5,000 | 8.000 | 71,200.00 | 76,200.00 | 147,400.00 |
| 5/1/2016 | | | 71,000.00 | 71,000.00 | |
| 11/1/2016 | 5,000 | 8.000 | 71,000.00 | 76,000.00 | 147,000.00 |
| 5/1/2017 | | | 70,800.00 | 70,800.00 | |
| 11/1/2017 | 5,000 | 8.000 | 70,800.00 | 75,800.00 | 146,600.00 |
| 5/1/2018 | | | 70,600.00 | 70,600.00 | |
| 11/1/2018 | 5,000 | 8.000 | 70,600.00 | 75,600.00 | 146,200.00 |
| 5/1/2019 | | | 70,400.00 | 70,400.00 | |
| 11/1/2019 | 5,000 | 8.000 | 70,400.00 | 75,400.00 | 145,800.00 |
| 5/1/2020 | | | 70,200.00 | 70,200.00 | |
| 11/1/2020 | 5,000 | 8.000 | 70,200.00 | 75,200.00 | 145,400.00 |
| 5/1/2021 | | | 70,000.00 | 70,000.00 | |
| 11/1/2021 | 5,000 | 8.000 | 70,000.00 | 75,000.00 | 145,000.00 |
| 5/1/2022 | | | 69,800.00 | 69,800.00 | |
| 11/1/2022 | 5,000 | 8.000 | 69,800.00 | 74,800.00 | 144,600.00 |
| 5/1/2023 | | | 69,600.00 | 69,600.00 | |
| 11/1/2023 | 5,000 | 8.000 | 69,600.00 | 74,600.00 | 144,200.00 |
| 5/1/2024 | | | 69,400.00 | 69,400.00 | |
| 11/1/2024 | 5,000 | 8.000 | 69,400.00 | 74,400.00 | 143,800.00 |
| 5/1/2025 | | | 69,200.00 | 69,200.00 | |
| 11/1/2025 | 5,000 | 8.000 | 69,200.00 | 74,200.00 | 143,400.00 |
| 5/1/2026 | | | 69,000.00 | 69,000.00 | |
| 11/1/2026 | 5,000 | 8.000 | 69,000.00 | 74,000.00 | 143,000.00 |
| 5/1/2027 | | | 68,800.00 | 68,800.00 | |
| 11/1/2027 | 1,720,000 | 8.000 | 68,800.00 | 1,788,800.00 | 1,857,600.00 |
| TOTALS | 1,785,000 | | 1,962,800.00 | 3,747,800.00 | 3,747,800.00 |

COUNTY OF LUZERNE**Series of 2009 Notes**

Original Par: 5,455,000

Settlement Date: 4/30/2009

Purpose: Ref 2000A, 2002C, 2003C, 2005A, 2008A/Res

| 1 | 2 | 3 | 4 | 5 | 6 |
|-------------|------------------|-------------|---------------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 5/1/2014 | | | 190,050.00 | 190,050.00 | |
| 11/1/2014 | 5,000 | 7.000 | 190,050.00 | 195,050.00 | 385,100.00 |
| 5/1/2015 | | | 189,875.00 | 189,875.00 | |
| 11/1/2015 | 5,000 | 7.000 | 189,875.00 | 194,875.00 | 384,750.00 |
| 5/1/2016 | | | 189,700.00 | 189,700.00 | |
| 11/1/2016 | 5,000 | 7.000 | 189,700.00 | 194,700.00 | 384,400.00 |
| 5/1/2017 | | | 189,525.00 | 189,525.00 | |
| 11/1/2017 | 5,000 | 7.000 | 189,525.00 | 194,525.00 | 384,050.00 |
| 5/1/2018 | | | 189,350.00 | 189,350.00 | |
| 11/1/2018 | 5,000 | 7.000 | 189,350.00 | 194,350.00 | 383,700.00 |
| 5/1/2019 | | | 189,175.00 | 189,175.00 | |
| 11/1/2019 | 5,000 | 7.000 | 189,175.00 | 194,175.00 | 383,350.00 |
| 5/1/2020 | | | 189,000.00 | 189,000.00 | |
| 11/1/2020 | 5,000 | 7.000 | 189,000.00 | 194,000.00 | 383,000.00 |
| 5/1/2021 | | | 188,825.00 | 188,825.00 | |
| 11/1/2021 | 5,000 | 7.000 | 188,825.00 | 193,825.00 | 382,650.00 |
| 5/1/2022 | | | 188,650.00 | 188,650.00 | |
| 11/1/2022 | 5,000 | 7.000 | 188,650.00 | 193,650.00 | 382,300.00 |
| 5/1/2023 | | | 188,475.00 | 188,475.00 | |
| 11/1/2023 | 1,605,000 | 7.000 | 188,475.00 | 1,793,475.00 | 1,981,950.00 |
| 5/1/2024 | | | 132,300.00 | 132,300.00 | |
| 11/1/2024 | 5,000 | 7.000 | 132,300.00 | 137,300.00 | 269,600.00 |
| 5/1/2025 | | | 132,125.00 | 132,125.00 | |
| 11/1/2025 | 2,365,000 | 7.000 | 132,125.00 | 2,497,125.00 | 2,629,250.00 |
| 5/1/2026 | | | 49,350.00 | 49,350.00 | |
| 11/1/2026 | 1,410,000 | 7.000 | 49,350.00 | 1,459,350.00 | 1,508,700.00 |
| TOTALS | 5,430,000 | | 4,412,800.00 | 9,842,800.00 | 9,842,800.00 |

COUNTY OF LUZERNE**Series of 2009 Bonds**

Original Par: 5,200,000
 Settlement Date: 4/30/2009
 Purpose: Ref 2006A, 2006C/Restructure

| 1 | 2 | 3 | 4 | 5 | 6 |
|---------------|------------------|-------------|---------------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 5/1/2014 | | | 174,656.25 | 174,656.25 | |
| 11/1/2014 | 250,000 | 6.750 | 174,656.25 | 424,656.25 | 599,312.50 |
| 5/1/2015 | | | 166,218.75 | 166,218.75 | |
| 11/1/2015 | 140,000 | 6.750 | 166,218.75 | 306,218.75 | 472,437.50 |
| 5/1/2016 | | | 161,493.75 | 161,493.75 | |
| 11/1/2016 | 30,000 | 6.750 | 161,493.75 | 191,493.75 | 352,987.50 |
| 5/1/2017 | | | 160,481.25 | 160,481.25 | |
| 11/1/2017 | 195,000 | 6.750 | 160,481.25 | 355,481.25 | 515,962.50 |
| 5/1/2018 | | | 153,900.00 | 153,900.00 | |
| 11/1/2018 | 5,000 | 6.750 | 153,900.00 | 158,900.00 | 312,800.00 |
| 5/1/2019 | | | 153,731.25 | 153,731.25 | |
| 11/1/2019 | 1,420,000 | 6.750 | 153,731.25 | 1,573,731.25 | 1,727,462.50 |
| 5/1/2020 | | | 105,806.25 | 105,806.25 | |
| 11/1/2020 | 1,560,000 | 6.750 | 105,806.25 | 1,665,806.25 | 1,771,612.50 |
| 5/1/2021 | | | 53,156.25 | 53,156.25 | |
| 11/1/2021 | 5,000 | 6.750 | 53,156.25 | 58,156.25 | 111,312.50 |
| 5/1/2022 | | | 52,987.50 | 52,987.50 | |
| 11/1/2022 | 1,005,000 | 6.750 | 52,987.50 | 1,057,987.50 | 1,110,975.00 |
| 5/1/2023 | | | 19,068.75 | 19,068.75 | |
| 11/1/2023 | 565,000 | 6.750 | 19,068.75 | 584,068.75 | 603,137.50 |
| TOTALS | 5,175,000 | | 2,403,000.00 | 7,578,000.00 | 7,578,000.00 |

| | |
|---|-----------------|
| COUNTY OF LUZERNE | |
| Series of 2009 (Guaranteed Lease Revenue Bonds) | |
| Original Par: | 19,000,000 |
| Settlement Date: | 11/10/2009 |
| Purpose: | Working Capital |

| 1 | 2 | 3 | 4 | 5 | 6 |
|---------------|-------------------|-------------|----------------------|-------------------------------------|--|
| <u>DATE</u> | <u>PRINCIPAL</u> | <u>RATE</u> | <u>INTEREST</u> | <u>SEMI-ANNUAL DEBT SERVICE</u> | <u>PROPOSED FISCAL YEAR DEBT SERVICE</u> |
| 6/15/2014 | | | 729,675.00 | 729,675.00 | |
| 12/15/2014 | 1,030,000 | 7.500 | 729,675.00 | 1,759,675.00 | 2,489,350.00 |
| 6/15/2015 | | | 691,050.00 | 691,050.00 | |
| 12/15/2015 | 1,095,000 | 7.500 | 691,050.00 | 1,786,050.00 | 2,477,100.00 |
| 6/15/2016 | | | 649,987.50 | 649,987.50 | |
| 12/15/2016 | 675,000 | 7.500 | 649,987.50 | 1,324,987.50 | 1,974,975.00 |
| 6/15/2017 | | | 624,675.00 | 624,675.00 | |
| 12/15/2017 | 580,000 | 7.500 | 624,675.00 | 1,204,675.00 | 1,829,350.00 |
| 6/15/2018 | | | 602,925.00 | 602,925.00 | |
| 12/15/2018 | 615,000 | 7.500 | 602,925.00 | 1,217,925.00 | 1,820,850.00 |
| 6/15/2019 | | | 579,862.50 | 579,862.50 | |
| 12/15/2019 | 645,000 | 7.500 | 579,862.50 | 1,224,862.50 | 1,804,725.00 |
| 6/15/2020 | | | 555,675.00 | 555,675.00 | |
| 12/15/2020 | 680,000 | 7.750 | 555,675.00 | 1,235,675.00 | 1,791,350.00 |
| 6/15/2021 | | | 529,325.00 | 529,325.00 | |
| 12/15/2021 | 5,000 | 7.750 | 529,325.00 | 534,325.00 | 1,063,650.00 |
| 6/15/2022 | | | 529,131.25 | 529,131.25 | |
| 12/15/2022 | 505,000 | 7.750 | 529,131.25 | 1,034,131.25 | 1,563,262.50 |
| 6/15/2023 | | | 509,562.50 | 509,562.50 | |
| 12/15/2023 | 535,000 | 7.750 | 509,562.50 | 1,044,562.50 | 1,554,125.00 |
| 6/15/2024 | | | 488,831.25 | 488,831.25 | |
| 12/15/2024 | 565,000 | 7.750 | 488,831.25 | 1,053,831.25 | 1,542,662.50 |
| 6/15/2025 | | | 466,937.50 | 466,937.50 | |
| 12/15/2025 | 765,000 | 7.750 | 466,937.50 | 1,231,937.50 | 1,698,875.00 |
| 6/15/2026 | | | 437,293.75 | 437,293.75 | |
| 12/15/2026 | 815,000 | 7.750 | 437,293.75 | 1,252,293.75 | 1,689,587.50 |
| 6/15/2027 | | | 405,712.50 | 405,712.50 | |
| 12/15/2027 | 10,470,000 | 7.750 | 405,712.50 | 10,875,712.50 | 11,281,425.00 |
| TOTALS | 18,980,000 | | 15,601,287.50 | 34,581,287.50 | 34,581,287.50 |

Original Par: 1,920,000.00
 Settlement Date: 10/24/2006
 Purpose: New Money

| | | |
|---------------------------------|---------------------------|---------|
| Luzerne County | Optional Redemption Date | Anytime |
| Series of 2006 Cando PIB | Optional Redemption Price | 100% |
| Existing Debt Service Structure | | |

| Payment Date | Outstanding Par Amount | Coupon (%) | Principal | Annual Principal | Interest | Monthly Debt Service | Semi-annual Debt Service | Annual Debt Service |
|--------------|------------------------|------------|-----------|------------------|----------|----------------------|--------------------------|---------------------|
| | 1,731,230.91 | | | | | | | |
| 01/01/2008 | 1,717,429.25 | 3.75% | 13,801.66 | | 5,410.10 | 19,211.76 | | |
| 02/01/2008 | 1,703,584.45 | 3.75% | 13,844.79 | | 5,366.97 | 19,211.76 | | |
| 03/01/2008 | 1,689,696.39 | 3.75% | 13,888.06 | | 5,323.70 | 19,211.76 | | |
| 04/01/2008 | 1,675,764.94 | 3.75% | 13,931.46 | | 5,280.30 | 19,211.76 | | |
| 05/01/2008 | 1,661,789.94 | 3.75% | 13,974.99 | | 5,236.77 | 19,211.76 | | |
| 06/01/2008 | 1,647,771.27 | 3.75% | 14,018.67 | | 5,193.09 | 19,211.76 | 115,270.56 | |
| 07/01/2008 | 1,633,708.80 | 3.75% | 14,062.47 | | 5,149.29 | 19,211.76 | | |
| 08/01/2008 | 1,619,602.38 | 3.75% | 14,106.42 | | 5,105.34 | 19,211.76 | | |
| 09/01/2008 | 1,605,451.88 | 3.75% | 14,150.50 | | 5,061.26 | 19,211.76 | | |
| 10/01/2008 | 1,591,257.15 | 3.75% | 14,194.72 | | 5,017.04 | 19,211.76 | | |
| 11/01/2008 | 1,577,018.07 | 3.75% | 14,239.08 | | 4,972.68 | 19,211.76 | | |
| 12/01/2008 | 1,562,734.49 | 3.75% | 14,283.58 | 168,496.42 | 4,928.18 | 19,211.76 | 115,270.56 | 230,541.12 |
| 01/01/2009 | 1,548,406.28 | 3.75% | 14,328.21 | | 4,883.55 | 19,211.76 | | |
| 02/01/2009 | 1,534,033.29 | 3.75% | 14,372.99 | | 4,838.77 | 19,211.76 | | |
| 03/01/2009 | 1,519,615.38 | 3.75% | 14,417.91 | | 4,793.85 | 19,211.76 | | |
| 04/01/2009 | 1,505,152.42 | 3.75% | 14,462.96 | | 4,748.80 | 19,211.76 | | |
| 05/01/2009 | 1,490,644.26 | 3.75% | 14,508.16 | | 4,703.60 | 19,211.76 | | |
| 06/01/2009 | 1,476,090.77 | 3.75% | 14,553.50 | | 4,658.26 | 19,211.76 | 115,270.56 | |
| 07/01/2009 | 1,461,491.79 | 3.75% | 14,598.98 | | 4,612.78 | 19,211.76 | | |
| 08/01/2009 | 1,446,847.19 | 3.75% | 14,644.60 | | 4,567.16 | 19,211.76 | | |
| 09/01/2009 | 1,432,156.83 | 3.75% | 14,690.36 | | 4,521.40 | 19,211.76 | | |
| 10/01/2009 | 1,417,420.56 | 3.75% | 14,736.27 | | 4,475.49 | 19,211.76 | | |
| 11/01/2009 | 1,402,638.24 | 3.75% | 14,782.32 | | 4,429.44 | 19,211.76 | | |
| 12/01/2009 | 1,387,809.72 | 3.75% | 14,828.52 | 174,924.77 | 4,383.24 | 19,211.76 | 115,270.56 | 230,541.12 |
| 01/01/2010 | 1,372,934.87 | 3.75% | 14,874.85 | | 4,336.91 | 19,211.76 | | |
| 02/01/2010 | 1,358,013.53 | 3.75% | 14,921.34 | | 4,290.42 | 19,211.76 | | |
| 03/01/2010 | 1,343,045.56 | 3.75% | 14,967.97 | | 4,243.79 | 19,211.76 | | |
| 04/01/2010 | 1,328,030.82 | 3.75% | 15,014.74 | | 4,197.02 | 19,211.76 | | |
| 05/01/2010 | 1,312,969.16 | 3.75% | 15,061.66 | | 4,150.10 | 19,211.76 | | |
| 06/01/2010 | 1,297,860.42 | 3.75% | 15,108.73 | | 4,103.03 | 19,211.76 | 115,270.56 | |
| 07/01/2010 | 1,282,704.48 | 3.75% | 15,155.95 | | 4,055.81 | 19,211.76 | | |
| 08/01/2010 | 1,267,501.17 | 3.75% | 15,203.31 | | 4,008.45 | 19,211.76 | | |
| 09/01/2010 | 1,252,250.35 | 3.75% | 15,250.82 | | 3,960.94 | 19,211.76 | | |
| 10/01/2010 | 1,236,951.87 | 3.75% | 15,298.48 | | 3,913.28 | 19,211.76 | | |
| 11/01/2010 | 1,221,605.59 | 3.75% | 15,346.29 | | 3,865.47 | 19,211.76 | | |
| 12/01/2010 | 1,206,211.35 | 3.75% | 15,394.24 | 181,598.38 | 3,817.52 | 19,211.76 | 115,270.56 | 230,541.12 |
| 01/01/2011 | 1,190,769.00 | 3.75% | 15,442.35 | | 3,769.41 | 19,211.76 | | |
| 02/01/2011 | 1,175,278.39 | 3.75% | 15,490.61 | | 3,721.15 | 19,211.76 | | |
| 03/01/2011 | 1,159,739.37 | 3.75% | 15,539.02 | | 3,672.74 | 19,211.76 | | |
| 04/01/2011 | 1,144,151.80 | 3.75% | 15,587.57 | | 3,624.19 | 19,211.76 | | |
| 05/01/2011 | 1,128,515.51 | 3.75% | 15,636.29 | | 3,575.47 | 19,211.76 | | |
| 06/01/2011 | 1,112,830.36 | 3.75% | 15,685.15 | | 3,526.61 | 19,211.76 | 115,270.56 | |
| 07/01/2011 | 1,097,096.20 | 3.75% | 15,734.17 | | 3,477.59 | 19,211.76 | | |
| 08/01/2011 | 1,081,312.87 | 3.75% | 15,783.33 | | 3,428.43 | 19,211.76 | | |
| 09/01/2011 | 1,065,480.21 | 3.75% | 15,832.66 | | 3,379.10 | 19,211.76 | | |
| 10/01/2011 | 1,049,598.07 | 3.75% | 15,882.13 | | 3,329.63 | 19,211.76 | | |
| 11/01/2011 | 1,033,666.31 | 3.75% | 15,931.77 | | 3,279.99 | 19,211.76 | | |
| 12/01/2011 | 1,017,684.75 | 3.75% | 15,981.55 | 188,526.59 | 3,230.21 | 19,211.76 | 115,270.56 | 230,541.12 |
| 01/01/2012 | 1,001,653.26 | 3.75% | 16,031.50 | | 3,180.26 | 19,211.76 | | |
| 02/01/2012 | 985,571.67 | 3.75% | 16,081.59 | | 3,130.17 | 19,211.76 | | |
| 03/01/2012 | 969,439.82 | 3.75% | 16,131.85 | | 3,079.91 | 19,211.76 | | |
| 04/01/2012 | 953,257.56 | 3.75% | 16,182.26 | | 3,029.50 | 19,211.76 | | |
| 05/01/2012 | 937,024.73 | 3.75% | 16,232.83 | | 2,978.93 | 19,211.76 | | |
| 06/01/2012 | 920,741.17 | 3.75% | 16,283.56 | | 2,928.20 | 19,211.76 | 115,270.56 | |
| 07/01/2012 | 904,406.73 | 3.75% | 16,334.44 | | 2,877.32 | 19,211.76 | | |
| 08/01/2012 | 888,021.24 | 3.75% | 16,385.49 | | 2,826.27 | 19,211.76 | | |
| 09/01/2012 | 871,584.54 | 3.75% | 16,436.69 | | 2,775.07 | 19,211.76 | | |
| 10/01/2012 | 855,096.48 | 3.75% | 16,488.06 | | 2,723.70 | 19,211.76 | | |
| 11/01/2012 | 838,556.90 | 3.75% | 16,539.58 | | 2,672.18 | 19,211.76 | | |
| 12/01/2012 | 821,965.63 | 3.75% | 16,591.27 | 195,719.12 | 2,620.49 | 19,211.76 | 115,270.56 | 230,541.12 |
| 01/01/2013 | 805,322.51 | 3.75% | 16,643.12 | | 2,568.64 | 19,211.76 | | |
| 02/01/2013 | 788,627.39 | 3.75% | 16,695.13 | | 2,516.63 | 19,211.76 | | |
| 03/01/2013 | 771,880.09 | 3.75% | 16,747.30 | | 2,464.46 | 19,211.76 | | |
| 04/01/2013 | 755,080.45 | 3.75% | 16,799.63 | | 2,412.13 | 19,211.76 | | |
| 05/01/2013 | 738,228.32 | 3.75% | 16,852.13 | | 2,359.63 | 19,211.76 | | |
| 06/01/2013 | 721,323.52 | 3.75% | 16,904.80 | | 2,306.96 | 19,211.76 | 115,270.56 | |
| 07/01/2013 | 704,365.90 | 3.75% | 16,957.62 | | 2,254.14 | 19,211.76 | | |
| 08/01/2013 | 687,355.28 | 3.75% | 17,010.62 | | 2,201.14 | 19,211.76 | | |
| 09/01/2013 | 670,291.51 | 3.75% | 17,063.77 | | 2,147.99 | 19,211.76 | | |

| | | | | | | | | | |
|------------|------------|-------|-----------|--------------|--------------|------------|--------------|--------------|--------------|
| 10/01/2013 | 653,174.41 | 3.75% | 17,117.10 | | 2,094.66 | 19,211.76 | | | |
| 11/01/2013 | 636,003.82 | 3.75% | 17,170.59 | | 2,041.17 | 19,211.76 | | | |
| 12/01/2013 | 618,779.57 | 3.75% | 17,224.25 | 203,186.06 | 1,987.51 | 19,211.76 | 115,270.56 | 230,541.12 | |
| 01/01/2014 | 601,501.50 | 3.75% | 17,278.07 | | 1,933.69 | 19,211.76 | | | |
| 02/01/2014 | 584,169.43 | 3.75% | 17,332.07 | | 1,879.69 | 19,211.76 | | | |
| 03/01/2014 | 566,783.20 | 3.75% | 17,386.23 | | 1,825.53 | 19,211.76 | | | |
| 04/01/2014 | 549,342.64 | 3.75% | 17,440.56 | | 1,771.20 | 19,211.76 | | | |
| 05/01/2014 | 531,847.57 | 3.75% | 17,495.06 | | 1,716.70 | 19,211.76 | | | |
| 06/01/2014 | 514,297.83 | 3.75% | 17,549.74 | | 1,662.02 | 19,211.76 | 115,270.56 | | |
| 07/01/2014 | 496,693.26 | 3.75% | 17,604.58 | | 1,607.18 | 19,211.76 | | | |
| 08/01/2014 | 479,033.66 | 3.75% | 17,659.59 | | 1,552.17 | 19,211.76 | | | |
| 09/01/2014 | 461,318.88 | 3.75% | 17,714.78 | | 1,496.98 | 19,211.76 | | | |
| 10/01/2014 | 443,548.74 | 3.75% | 17,770.14 | | 1,441.62 | 19,211.76 | | | |
| 11/01/2014 | 425,723.07 | 3.75% | 17,825.67 | | 1,386.09 | 19,211.76 | | | |
| 12/01/2014 | 407,841.70 | 3.75% | 17,881.38 | 210,937.87 | 1,330.38 | 19,211.76 | 115,270.56 | 230,541.12 | |
| 01/01/2015 | 389,904.44 | 3.75% | 17,937.25 | | 1,274.51 | 19,211.76 | | | |
| 02/01/2015 | 371,911.13 | 3.75% | 17,993.31 | | 1,218.45 | 19,211.76 | | | |
| 03/01/2015 | 353,861.60 | 3.75% | 18,049.54 | | 1,162.22 | 19,211.76 | | | |
| 04/01/2015 | 335,755.65 | 3.75% | 18,105.94 | | 1,105.82 | 19,211.76 | | | |
| 05/01/2015 | 317,593.13 | 3.75% | 18,162.52 | | 1,049.24 | 19,211.76 | | | |
| 06/01/2015 | 299,373.85 | 3.75% | 18,219.28 | | 992.48 | 19,211.76 | 115,270.56 | | |
| 07/01/2015 | 281,097.63 | 3.75% | 18,276.22 | | 935.54 | 19,211.76 | | | |
| 08/01/2015 | 262,764.30 | 3.75% | 18,333.33 | | 878.43 | 19,211.76 | | | |
| 09/01/2015 | 244,373.68 | 3.75% | 18,390.62 | | 821.14 | 19,211.76 | | | |
| 10/01/2015 | 225,925.59 | 3.75% | 18,448.09 | | 763.67 | 19,211.76 | | | |
| 11/01/2015 | 207,419.85 | 3.75% | 18,505.74 | | 706.02 | 19,211.76 | | | |
| 12/01/2015 | 188,856.27 | 3.75% | 18,563.57 | 218,985.42 | 648.19 | 19,211.76 | 115,270.56 | 230,541.12 | |
| 01/01/2016 | 170,234.69 | 3.75% | 18,621.58 | | 590.18 | 19,211.76 | | | |
| 02/01/2016 | 151,554.91 | 3.75% | 18,679.78 | | 531.98 | 19,211.76 | | | |
| 03/01/2016 | 132,816.76 | 3.75% | 18,738.15 | | 473.61 | 19,211.76 | | | |
| 04/01/2016 | 114,020.05 | 3.75% | 18,796.71 | | 415.05 | 19,211.76 | | | |
| 05/01/2016 | 95,164.61 | 3.75% | 18,855.45 | | 356.31 | 19,211.76 | | | |
| 06/01/2016 | 76,250.24 | 3.75% | 18,914.37 | | 297.39 | 19,211.76 | 115,270.56 | | |
| 07/01/2016 | 57,276.76 | 3.75% | 18,973.48 | | 238.28 | 19,211.76 | | | |
| 08/01/2016 | 38,243.99 | 3.75% | 19,032.77 | | 178.99 | 19,211.76 | | | |
| 09/01/2016 | 19,151.74 | 3.75% | 19,092.25 | | 119.51 | 19,211.76 | | | |
| 10/01/2016 | | | | | | | | | |
| 11/01/2016 | | | | | | | | | |
| 12/01/2016 | | | | 169,704.53 | | | 57,635.28 | 172,905.84 | |
| | | | | 1,712,079.17 | 1,712,079.17 | 305,155.63 | 2,017,234.80 | 2,017,234.80 | 2,017,234.80 |

Original Par: 794,650
 Settlement Date: 12/01/06
 Purpose: New Money

Luzerne County
 Series of 2006 Pennvest
 Existing Debt Service Structure

Optional Redemption Date
 Optional Redemption Price

Anytime
 100.00%

| Month | Outstanding Par Amount | Coupon (%) | Principal | Annual Principal | Interest | Monthly Debt Service | Semi-annual Debt Service | Annual Debt Service |
|--------|------------------------|------------|-----------|------------------|----------|----------------------|--------------------------|---------------------|
| | 759,309.37 | | | | | | | |
| Jan-08 | 756,396.71 | 1.387% | 2,912.65 | | 877.64 | 3,790.29 | | |
| Feb-08 | 753,480.70 | 1.387% | 2,916.02 | | 874.27 | 3,790.29 | | |
| Mar-08 | 750,561.31 | 1.387% | 2,919.39 | | 870.90 | 3,790.29 | | |
| Apr-08 | 747,638.55 | 1.387% | 2,922.76 | | 867.52 | 3,790.29 | | |
| May-08 | 744,712.41 | 1.387% | 2,926.14 | | 864.15 | 3,790.29 | | |
| Jun-08 | 741,782.88 | 1.387% | 2,929.52 | | 860.76 | 3,790.29 | 22,741.72 | |
| Jul-08 | 738,849.97 | 1.387% | 2,932.91 | | 857.38 | 3,790.29 | | |
| Aug-08 | 735,913.67 | 1.387% | 2,936.30 | | 853.99 | 3,790.29 | | |
| Sep-08 | 732,973.98 | 1.387% | 2,939.69 | | 850.59 | 3,790.29 | | |
| Oct-08 | 730,030.89 | 1.387% | 2,943.09 | | 847.20 | 3,790.29 | | |
| Nov-08 | 727,084.40 | 1.387% | 2,946.49 | | 843.79 | 3,790.29 | | |
| Dec-08 | 724,134.50 | 1.387% | 2,949.90 | 35,174.86 | 840.39 | 3,790.29 | 22,741.72 | 45,483.44 |
| Jan-09 | 721,181.19 | 1.387% | 2,953.31 | | 836.98 | 3,790.29 | | |
| Feb-09 | 718,224.47 | 1.387% | 2,956.72 | | 833.57 | 3,790.29 | | |
| Mar-09 | 715,264.33 | 1.387% | 2,960.14 | | 830.15 | 3,790.29 | | |
| Apr-09 | 712,300.77 | 1.387% | 2,963.56 | | 826.73 | 3,790.29 | | |
| May-09 | 709,333.79 | 1.387% | 2,966.99 | | 823.30 | 3,790.29 | | |
| Jun-09 | 706,363.37 | 1.387% | 2,970.41 | | 819.87 | 3,790.29 | 22,741.72 | |
| Jul-09 | 703,389.53 | 1.387% | 2,973.85 | | 816.44 | 3,790.29 | | |
| Aug-09 | 700,412.24 | 1.387% | 2,977.29 | | 813.00 | 3,790.29 | | |
| Sep-09 | 697,431.51 | 1.387% | 2,980.73 | | 809.56 | 3,790.29 | | |
| Oct-09 | 694,447.34 | 1.387% | 2,984.17 | | 806.11 | 3,790.29 | | |
| Nov-09 | 691,459.72 | 1.387% | 2,987.62 | | 802.67 | 3,790.29 | | |
| Dec-09 | 688,468.65 | 1.387% | 2,991.07 | 35,665.85 | 799.21 | 3,790.29 | 22,741.72 | 45,483.44 |
| Jan-10 | 685,474.12 | 1.387% | 2,994.53 | | 795.76 | 3,790.29 | | |
| Feb-10 | 682,476.12 | 1.387% | 2,997.99 | | 792.29 | 3,790.29 | | |
| Mar-10 | 679,474.67 | 1.387% | 3,001.46 | | 788.83 | 3,790.29 | | |
| Apr-10 | 676,469.74 | 1.387% | 3,004.93 | | 785.36 | 3,790.29 | | |
| May-10 | 673,461.34 | 1.387% | 3,008.40 | | 781.89 | 3,790.29 | | |
| Jun-10 | 670,449.46 | 1.387% | 3,011.88 | | 778.41 | 3,790.29 | 22,741.72 | |
| Jul-10 | 667,434.10 | 1.387% | 3,015.36 | | 774.93 | 3,790.29 | | |
| Aug-10 | 664,415.26 | 1.387% | 3,018.84 | | 771.44 | 3,790.29 | | |
| Sep-10 | 661,392.93 | 1.387% | 3,022.33 | | 767.95 | 3,790.29 | | |
| Oct-10 | 658,367.10 | 1.387% | 3,025.83 | | 764.46 | 3,790.29 | | |
| Nov-10 | 655,337.78 | 1.387% | 3,029.32 | | 760.96 | 3,790.29 | | |
| Dec-10 | 652,304.95 | 1.387% | 3,032.83 | 36,163.70 | 757.46 | 3,790.29 | 22,741.72 | 45,483.44 |
| Jan-11 | 649,268.62 | 1.387% | 3,036.33 | | 753.96 | 3,790.29 | | |
| Feb-11 | 646,228.78 | 1.387% | 3,039.84 | | 750.45 | 3,790.29 | | |
| Mar-11 | 643,185.43 | 1.387% | 3,043.35 | | 746.93 | 3,790.29 | | |
| Apr-11 | 640,138.56 | 1.387% | 3,046.87 | | 743.42 | 3,790.29 | | |
| May-11 | 637,088.16 | 1.387% | 3,050.39 | | 739.89 | 3,790.29 | | |
| Jun-11 | 634,034.25 | 1.387% | 3,053.92 | | 736.37 | 3,790.29 | 22,741.72 | |
| Jul-11 | 630,976.80 | 1.387% | 3,057.45 | | 732.84 | 3,790.29 | | |
| Aug-11 | 627,915.82 | 1.387% | 3,060.98 | | 729.30 | 3,790.29 | | |
| Sep-11 | 624,851.30 | 1.387% | 3,064.52 | | 725.77 | 3,790.29 | | |
| Oct-11 | 621,783.23 | 1.387% | 3,068.06 | | 722.22 | 3,790.29 | | |
| Nov-11 | 618,711.62 | 1.387% | 3,071.61 | | 718.68 | 3,790.29 | | |
| Dec-11 | 615,636.47 | 1.387% | 3,075.16 | 36,668.49 | 715.13 | 3,790.29 | 22,741.72 | 45,483.44 |
| Jan-12 | 612,561.74 | 2.774% | 2,761.73 | | 1,423.15 | 4,184.88 | | |
| Feb-12 | 610,486.62 | 2.774% | 2,768.11 | | 1,416.76 | 4,184.88 | | |
| Mar-12 | 607,412.11 | 2.774% | 2,774.51 | | 1,410.36 | 4,184.88 | | |
| Apr-12 | 604,337.18 | 2.774% | 2,780.93 | | 1,403.95 | 4,184.88 | | |
| May-12 | 601,262.25 | 2.774% | 2,787.36 | | 1,397.52 | 4,184.88 | | |
| Jun-12 | 598,187.32 | 2.774% | 2,793.80 | | 1,391.08 | 4,184.88 | 25,109.26 | |
| Jul-12 | 596,112.40 | 2.774% | 2,800.26 | | 1,384.62 | 4,184.88 | | |
| Aug-12 | 593,037.47 | 2.774% | 2,806.73 | | 1,378.15 | 4,184.88 | | |
| Sep-12 | 590,962.54 | 2.774% | 2,813.22 | | 1,371.66 | 4,184.88 | | |
| Oct-12 | 587,887.61 | 2.774% | 2,819.72 | | 1,365.15 | 4,184.88 | | |
| Nov-12 | 584,812.68 | 2.774% | 2,826.24 | | 1,358.64 | 4,184.88 | | |
| Dec-12 | 582,737.75 | 2.774% | 2,832.77 | 33,565.39 | 1,352.10 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-13 | 579,662.82 | 2.774% | 2,839.32 | | 1,345.55 | 4,184.88 | | |
| Feb-13 | 576,587.89 | 2.774% | 2,845.89 | | 1,338.99 | 4,184.88 | | |
| Mar-13 | 573,512.96 | 2.774% | 2,852.46 | | 1,332.41 | 4,184.88 | | |
| Apr-13 | 570,438.03 | 2.774% | 2,859.06 | | 1,325.82 | 4,184.88 | | |
| May-13 | 567,363.10 | 2.774% | 2,865.67 | | 1,319.21 | 4,184.88 | | |
| Jun-13 | 564,288.17 | 2.774% | 2,872.29 | | 1,312.58 | 4,184.88 | 25,109.26 | |
| Jul-13 | 562,213.24 | 2.774% | 2,878.93 | | 1,305.94 | 4,184.88 | | |
| Aug-13 | 559,138.31 | 2.774% | 2,885.59 | | 1,299.29 | 4,184.88 | | |
| Sep-13 | 556,063.38 | 2.774% | 2,892.26 | | 1,292.62 | 4,184.88 | | |

| | | | | | | | | |
|--------|------------|--------|----------|-----------|----------|----------|-----------|-----------|
| Oct-13 | 553,380.67 | 2.774% | 2,898.94 | | 1,285.93 | 4,184.88 | | |
| Nov-13 | 550,475.02 | 2.774% | 2,905.65 | | 1,279.23 | 4,184.88 | | |
| Dec-13 | 547,562.66 | 2.774% | 2,912.36 | 34,508.42 | 1,272.51 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-14 | 544,643.57 | 2.774% | 2,919.09 | | 1,265.78 | 4,184.88 | | |
| Feb-14 | 541,717.72 | 2.774% | 2,925.84 | | 1,259.03 | 4,184.88 | | |
| Mar-14 | 538,785.12 | 2.774% | 2,932.61 | | 1,252.27 | 4,184.88 | | |
| Apr-14 | 535,845.73 | 2.774% | 2,939.39 | | 1,245.49 | 4,184.88 | | |
| May-14 | 532,899.55 | 2.774% | 2,946.18 | | 1,238.70 | 4,184.88 | | |
| Jun-14 | 529,946.56 | 2.774% | 2,952.99 | | 1,231.89 | 4,184.88 | 25,109.26 | |
| Jul-14 | 526,986.74 | 2.774% | 2,959.82 | | 1,225.06 | 4,184.88 | | |
| Aug-14 | 524,020.09 | 2.774% | 2,966.66 | | 1,218.22 | 4,184.88 | | |
| Sep-14 | 521,046.57 | 2.774% | 2,973.52 | | 1,211.36 | 4,184.88 | | |
| Oct-14 | 518,066.18 | 2.774% | 2,980.39 | | 1,204.49 | 4,184.88 | | |
| Nov-14 | 515,078.90 | 2.774% | 2,987.28 | | 1,197.60 | 4,184.88 | | |
| Dec-14 | 512,084.71 | 2.774% | 2,994.19 | 35,477.95 | 1,190.69 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-15 | 509,083.60 | 2.774% | 3,001.11 | | 1,183.77 | 4,184.88 | | |
| Feb-15 | 506,075.56 | 2.774% | 3,008.05 | | 1,176.83 | 4,184.88 | | |
| Mar-15 | 503,060.56 | 2.774% | 3,015.00 | | 1,169.88 | 4,184.88 | | |
| Apr-15 | 500,038.59 | 2.774% | 3,021.97 | | 1,162.91 | 4,184.88 | | |
| May-15 | 497,009.64 | 2.774% | 3,028.95 | | 1,155.92 | 4,184.88 | | |
| Jun-15 | 493,973.68 | 2.774% | 3,035.96 | | 1,148.92 | 4,184.88 | 25,109.26 | |
| Jul-15 | 490,930.71 | 2.774% | 3,042.97 | | 1,141.90 | 4,184.88 | | |
| Aug-15 | 487,880.70 | 2.774% | 3,050.01 | | 1,134.87 | 4,184.88 | | |
| Sep-15 | 484,823.64 | 2.774% | 3,057.06 | | 1,127.82 | 4,184.88 | | |
| Oct-15 | 481,759.51 | 2.774% | 3,064.13 | | 1,120.75 | 4,184.88 | | |
| Nov-15 | 478,688.30 | 2.774% | 3,071.21 | | 1,113.67 | 4,184.88 | | |
| Dec-15 | 475,610.00 | 2.774% | 3,078.31 | 36,474.72 | 1,106.57 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-16 | 472,524.57 | 2.774% | 3,085.42 | | 1,099.45 | 4,184.88 | | |
| Feb-16 | 469,432.01 | 2.774% | 3,092.56 | | 1,092.32 | 4,184.88 | | |
| Mar-16 | 466,332.31 | 2.774% | 3,099.71 | | 1,085.17 | 4,184.88 | | |
| Apr-16 | 463,225.43 | 2.774% | 3,106.87 | | 1,078.00 | 4,184.88 | | |
| May-16 | 460,111.38 | 2.774% | 3,114.05 | | 1,070.82 | 4,184.88 | | |
| Jun-16 | 456,990.13 | 2.774% | 3,121.25 | | 1,063.62 | 4,184.88 | 25,109.26 | |
| Jul-16 | 453,861.66 | 2.774% | 3,128.47 | | 1,056.41 | 4,184.88 | | |
| Aug-16 | 450,725.96 | 2.774% | 3,135.70 | | 1,049.18 | 4,184.88 | | |
| Sep-16 | 447,583.01 | 2.774% | 3,142.95 | | 1,041.93 | 4,184.88 | | |
| Oct-16 | 444,432.80 | 2.774% | 3,150.21 | | 1,034.66 | 4,184.88 | | |
| Nov-16 | 441,275.30 | 2.774% | 3,157.50 | | 1,027.38 | 4,184.88 | | |
| Dec-16 | 438,110.51 | 2.774% | 3,164.80 | 37,499.49 | 1,020.08 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-17 | 434,938.40 | 2.774% | 3,172.11 | | 1,012.77 | 4,184.88 | | |
| Feb-17 | 431,758.95 | 2.774% | 3,179.44 | | 1,005.43 | 4,184.88 | | |
| Mar-17 | 428,572.16 | 2.774% | 3,186.79 | | 998.08 | 4,184.88 | | |
| Apr-17 | 425,378.00 | 2.774% | 3,194.16 | | 990.72 | 4,184.88 | | |
| May-17 | 422,176.45 | 2.774% | 3,201.54 | | 983.33 | 4,184.88 | | |
| Jun-17 | 418,967.51 | 2.774% | 3,208.95 | | 975.93 | 4,184.88 | 25,109.26 | |
| Jul-17 | 415,751.14 | 2.774% | 3,216.36 | | 968.51 | 4,184.88 | | |
| Aug-17 | 412,527.34 | 2.774% | 3,223.80 | | 961.08 | 4,184.88 | | |
| Sep-17 | 409,296.09 | 2.774% | 3,231.25 | | 953.63 | 4,184.88 | | |
| Oct-17 | 406,057.37 | 2.774% | 3,238.72 | | 946.16 | 4,184.88 | | |
| Nov-17 | 402,811.17 | 2.774% | 3,246.21 | | 938.67 | 4,184.88 | | |
| Dec-17 | 399,557.45 | 2.774% | 3,253.71 | 38,553.05 | 931.17 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-18 | 396,296.22 | 2.774% | 3,261.23 | | 923.64 | 4,184.88 | | |
| Feb-18 | 393,027.45 | 2.774% | 3,268.77 | | 916.10 | 4,184.88 | | |
| Mar-18 | 389,751.12 | 2.774% | 3,276.33 | | 908.55 | 4,184.88 | | |
| Apr-18 | 386,467.22 | 2.774% | 3,283.90 | | 900.97 | 4,184.88 | | |
| May-18 | 383,175.72 | 2.774% | 3,291.49 | | 893.38 | 4,184.88 | | |
| Jun-18 | 379,876.62 | 2.774% | 3,299.10 | | 885.77 | 4,184.88 | 25,109.26 | |
| Jul-18 | 376,569.89 | 2.774% | 3,306.73 | | 878.15 | 4,184.88 | | |
| Aug-18 | 373,255.52 | 2.774% | 3,314.37 | | 870.50 | 4,184.88 | | |
| Sep-18 | 369,933.49 | 2.774% | 3,322.03 | | 862.84 | 4,184.88 | | |
| Oct-18 | 366,603.77 | 2.774% | 3,329.71 | | 855.16 | 4,184.88 | | |
| Nov-18 | 363,266.36 | 2.774% | 3,337.41 | | 847.47 | 4,184.88 | | |
| Dec-18 | 359,921.24 | 2.774% | 3,345.13 | 39,636.22 | 839.75 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-19 | 356,568.38 | 2.774% | 3,352.86 | | 832.02 | 4,184.88 | | |
| Feb-19 | 353,207.77 | 2.774% | 3,360.61 | | 824.27 | 4,184.88 | | |
| Mar-19 | 349,839.39 | 2.774% | 3,368.38 | | 816.50 | 4,184.88 | | |
| Apr-19 | 346,463.23 | 2.774% | 3,376.16 | | 808.71 | 4,184.88 | | |
| May-19 | 343,079.26 | 2.774% | 3,383.97 | | 800.91 | 4,184.88 | | |
| Jun-19 | 339,687.46 | 2.774% | 3,391.79 | | 793.08 | 4,184.88 | 25,109.26 | |
| Jul-19 | 336,287.83 | 2.774% | 3,399.63 | | 785.24 | 4,184.88 | | |
| Aug-19 | 332,880.34 | 2.774% | 3,407.49 | | 777.39 | 4,184.88 | | |
| Sep-19 | 329,464.97 | 2.774% | 3,415.37 | | 769.51 | 4,184.88 | | |
| Oct-19 | 326,041.71 | 2.774% | 3,423.26 | | 761.61 | 4,184.88 | | |
| Nov-19 | 322,610.53 | 2.774% | 3,431.18 | | 753.70 | 4,184.88 | | |
| Dec-19 | 319,171.42 | 2.774% | 3,439.11 | 40,749.81 | 745.77 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-20 | 315,724.36 | 2.774% | 3,447.06 | | 737.82 | 4,184.88 | | |
| Feb-20 | 312,269.34 | 2.774% | 3,455.03 | | 729.85 | 4,184.88 | | |
| Mar-20 | 308,806.32 | 2.774% | 3,463.01 | | 721.86 | 4,184.88 | | |
| Apr-20 | 305,335.30 | 2.774% | 3,471.02 | | 713.86 | 4,184.88 | | |
| May-20 | 301,856.26 | 2.774% | 3,479.04 | | 705.83 | 4,184.88 | | |
| Jun-20 | 298,369.17 | 2.774% | 3,487.09 | | 697.79 | 4,184.88 | 25,109.26 | 24 |

| | | | | | | | | |
|--------|------------|--------|----------|-----------|--------|----------|-----------|-----------|
| Jul-20 | 294,874.03 | 2.774% | 3,495.15 | | 689.73 | 4,184.88 | | |
| Aug-20 | 291,370.80 | 2.774% | 3,503.23 | | 681.65 | 4,184.88 | | |
| Sep-20 | 287,859.48 | 2.774% | 3,511.32 | | 673.55 | 4,184.88 | | |
| Oct-20 | 284,340.04 | 2.774% | 3,519.44 | | 665.44 | 4,184.88 | | |
| Nov-20 | 280,812.46 | 2.774% | 3,527.58 | | 657.30 | 4,184.88 | | |
| Dec-20 | 277,276.73 | 2.774% | 3,535.73 | 41,894.70 | 649.14 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-21 | 273,732.82 | 2.774% | 3,543.91 | | 640.97 | 4,184.88 | | |
| Feb-21 | 270,180.72 | 2.774% | 3,552.10 | | 632.78 | 4,184.88 | | |
| Mar-21 | 266,620.41 | 2.774% | 3,560.31 | | 624.57 | 4,184.88 | | |
| Apr-21 | 263,051.87 | 2.774% | 3,568.54 | | 616.34 | 4,184.88 | | |
| May-21 | 259,475.09 | 2.774% | 3,576.79 | | 608.09 | 4,184.88 | | |
| Jun-21 | 255,890.03 | 2.774% | 3,585.06 | | 599.82 | 4,184.88 | 25,109.26 | |
| Jul-21 | 252,296.69 | 2.774% | 3,593.34 | | 591.53 | 4,184.88 | | |
| Aug-21 | 248,695.03 | 2.774% | 3,601.65 | | 583.23 | 4,184.88 | | |
| Sep-21 | 245,085.06 | 2.774% | 3,609.98 | | 574.90 | 4,184.88 | | |
| Oct-21 | 241,466.74 | 2.774% | 3,618.32 | | 566.55 | 4,184.88 | | |
| Nov-21 | 237,840.05 | 2.774% | 3,626.69 | | 558.19 | 4,184.88 | | |
| Dec-21 | 234,204.98 | 2.774% | 3,635.07 | 43,071.75 | 549.81 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-22 | 230,561.51 | 2.774% | 3,643.47 | | 541.40 | 4,184.88 | | |
| Feb-22 | 226,909.61 | 2.774% | 3,651.90 | | 532.98 | 4,184.88 | | |
| Mar-22 | 223,249.27 | 2.774% | 3,660.34 | | 524.54 | 4,184.88 | | |
| Apr-22 | 219,580.48 | 2.774% | 3,668.80 | | 516.08 | 4,184.88 | | |
| May-22 | 215,903.20 | 2.774% | 3,677.28 | | 507.60 | 4,184.88 | | |
| Jun-22 | 212,217.42 | 2.774% | 3,685.78 | | 499.10 | 4,184.88 | 25,109.26 | |
| Jul-22 | 208,523.11 | 2.774% | 3,694.30 | | 490.58 | 4,184.88 | | |
| Aug-22 | 204,820.27 | 2.774% | 3,702.84 | | 482.04 | 4,184.88 | | |
| Sep-22 | 201,108.87 | 2.774% | 3,711.40 | | 473.48 | 4,184.88 | | |
| Oct-22 | 197,388.89 | 2.774% | 3,719.98 | | 464.90 | 4,184.88 | | |
| Nov-22 | 193,660.31 | 2.774% | 3,728.58 | | 456.30 | 4,184.88 | | |
| Dec-22 | 189,923.11 | 2.774% | 3,737.20 | 44,281.86 | 447.68 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-23 | 186,177.28 | 2.774% | 3,745.84 | | 439.04 | 4,184.88 | | |
| Feb-23 | 182,422.78 | 2.774% | 3,754.50 | | 430.38 | 4,184.88 | | |
| Mar-23 | 178,659.60 | 2.774% | 3,763.18 | | 421.70 | 4,184.88 | | |
| Apr-23 | 174,887.73 | 2.774% | 3,771.88 | | 413.00 | 4,184.88 | | |
| May-23 | 171,107.13 | 2.774% | 3,780.59 | | 404.28 | 4,184.88 | | |
| Jun-23 | 167,317.80 | 2.774% | 3,789.33 | | 395.54 | 4,184.88 | 25,109.26 | |
| Jul-23 | 163,519.71 | 2.774% | 3,798.09 | | 386.78 | 4,184.88 | | |
| Aug-23 | 159,712.83 | 2.774% | 3,806.87 | | 378.00 | 4,184.88 | | |
| Sep-23 | 155,897.16 | 2.774% | 3,815.67 | | 369.20 | 4,184.88 | | |
| Oct-23 | 152,072.66 | 2.774% | 3,824.49 | | 360.38 | 4,184.88 | | |
| Nov-23 | 148,239.33 | 2.774% | 3,833.34 | | 351.54 | 4,184.88 | | |
| Dec-23 | 144,397.13 | 2.774% | 3,842.20 | 45,525.98 | 342.68 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-24 | 140,546.05 | 2.774% | 3,851.08 | | 333.80 | 4,184.88 | | |
| Feb-24 | 136,686.07 | 2.774% | 3,859.98 | | 324.90 | 4,184.88 | | |
| Mar-24 | 132,817.17 | 2.774% | 3,868.90 | | 315.97 | 4,184.88 | | |
| Apr-24 | 128,939.32 | 2.774% | 3,877.85 | | 307.03 | 4,184.88 | | |
| May-24 | 125,052.51 | 2.774% | 3,886.81 | | 298.06 | 4,184.88 | | |
| Jun-24 | 121,156.71 | 2.774% | 3,895.80 | | 289.08 | 4,184.88 | 25,109.26 | |
| Jul-24 | 117,251.91 | 2.774% | 3,904.80 | | 280.07 | 4,184.88 | | |
| Aug-24 | 113,338.08 | 2.774% | 3,913.83 | | 271.05 | 4,184.88 | | |
| Sep-24 | 109,415.20 | 2.774% | 3,922.88 | | 262.00 | 4,184.88 | | |
| Oct-24 | 105,483.26 | 2.774% | 3,931.95 | | 252.93 | 4,184.88 | | |
| Nov-24 | 101,542.22 | 2.774% | 3,941.03 | | 243.84 | 4,184.88 | | |
| Dec-24 | 97,592.08 | 2.774% | 3,950.14 | 46,805.05 | 234.73 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-25 | 93,632.80 | 2.774% | 3,959.28 | | 225.60 | 4,184.88 | | |
| Feb-25 | 89,664.37 | 2.774% | 3,968.43 | | 216.45 | 4,184.88 | | |
| Mar-25 | 85,686.77 | 2.774% | 3,977.60 | | 207.27 | 4,184.88 | | |
| Apr-25 | 81,699.97 | 2.774% | 3,986.80 | | 198.08 | 4,184.88 | | |
| May-25 | 77,703.96 | 2.774% | 3,996.01 | | 188.86 | 4,184.88 | | |
| Jun-25 | 73,698.71 | 2.774% | 4,005.25 | | 179.63 | 4,184.88 | 25,109.26 | |
| Jul-25 | 69,684.20 | 2.774% | 4,014.51 | | 170.37 | 4,184.88 | | |
| Aug-25 | 65,660.41 | 2.774% | 4,023.79 | | 161.09 | 4,184.88 | | |
| Sep-25 | 61,627.32 | 2.774% | 4,033.09 | | 151.78 | 4,184.88 | | |
| Oct-25 | 57,584.90 | 2.774% | 4,042.41 | | 142.46 | 4,184.88 | | |
| Nov-25 | 53,533.14 | 2.774% | 4,051.76 | | 133.12 | 4,184.88 | | |
| Dec-25 | 49,472.02 | 2.774% | 4,061.13 | 48,120.06 | 123.75 | 4,184.88 | 25,109.26 | 50,218.52 |
| Jan-26 | 45,401.50 | 2.774% | 4,070.51 | | 114.36 | 4,184.88 | | |
| Feb-26 | 41,321.58 | 2.774% | 4,079.92 | | 104.95 | 4,184.88 | | |
| Mar-26 | 37,232.22 | 2.774% | 4,089.36 | | 95.52 | 4,184.88 | | |
| Apr-26 | 33,133.41 | 2.774% | 4,098.81 | | 86.07 | 4,184.88 | | |
| May-26 | 29,025.13 | 2.774% | 4,108.28 | | 76.59 | 4,184.88 | | |
| Jun-26 | 24,907.35 | 2.774% | 4,117.78 | | 67.10 | 4,184.88 | 25,109.26 | |
| Jul-26 | 20,780.05 | 2.774% | 4,127.30 | | 57.58 | 4,184.88 | | |
| Aug-26 | 16,643.21 | 2.774% | 4,136.84 | | 48.04 | 4,184.88 | | |
| Sep-26 | 12,496.81 | 2.774% | 4,146.40 | | 38.47 | 4,184.88 | | |
| Oct-26 | 8,340.82 | 2.774% | 4,155.99 | | 28.89 | 4,184.88 | | |
| Nov-26 | 4,175.22 | 2.774% | 4,165.60 | | 19.28 | 4,184.88 | | |
| Dec-26 | 0.00 | 2.774% | 4,175.22 | 49,472.02 | 9.65 | 4,184.88 | 25,109.26 | 50,218.52 |

759,309.37 759,309.37

175,902.19 935,211.55 935,211.55 935,211.55

Original Par: 381,000.00
Settlement Date: 10/6/2009
Purpose: New Money

| | | |
|---------------------------------|---------------------------|---------|
| Luzerne County | Optional Redemption Date | Anytime |
| Series of 2009 Cando PIB | Optional Redemption Price | 100% |
| Existing Debt Service Structure | | |

| Payment Date | Outstanding Par Amount | Coupon (%) | Principal | Annual Principal | Interest | Monthly Debt Service | Semi-annual Debt Service | Annual Debt Service |
|--------------|------------------------|------------|-----------|------------------|----------|----------------------|--------------------------|---------------------|
| | 381,000.00 | | | | | | | |
| 11/06/2009 | 378,429.58 | 4.13% | 2,570.42 | | 1,309.69 | 3,880.11 | | |
| 12/06/2009 | 375,850.32 | 4.13% | 2,579.26 | 5,149.68 | 1,300.85 | 3,880.11 | 7,760.22 | 7,760.22 |
| 01/06/2010 | 373,262.19 | 4.13% | 2,588.12 | | 1,291.99 | 3,880.11 | | |
| 02/06/2010 | 370,665.17 | 4.13% | 2,597.02 | | 1,283.09 | 3,880.11 | | |
| 03/06/2010 | 368,059.22 | 4.13% | 2,605.95 | | 1,274.16 | 3,880.11 | | |
| 04/06/2010 | 365,444.32 | 4.13% | 2,614.91 | | 1,265.20 | 3,880.11 | | |
| 05/06/2010 | 362,820.42 | 4.13% | 2,623.90 | | 1,256.21 | 3,880.11 | | |
| 06/06/2010 | 360,187.51 | 4.13% | 2,632.91 | | 1,247.20 | 3,880.11 | 23,280.66 | |
| 07/06/2010 | 357,545.54 | 4.13% | 2,641.97 | | 1,238.14 | 3,880.11 | | |
| 08/06/2010 | 354,894.50 | 4.13% | 2,651.05 | | 1,229.06 | 3,880.11 | | |
| 09/06/2010 | 352,234.34 | 4.13% | 2,660.16 | | 1,219.95 | 3,880.11 | | |
| 10/06/2010 | 349,565.03 | 4.13% | 2,669.30 | | 1,210.81 | 3,880.11 | | |
| 11/06/2010 | 346,886.55 | 4.13% | 2,678.48 | | 1,201.63 | 3,880.11 | | |
| 12/06/2010 | 344,198.86 | 4.13% | 2,687.69 | 31,651.46 | 1,192.42 | 3,880.11 | 23,280.66 | 46,561.32 |
| 01/06/2011 | 341,501.94 | 4.13% | 2,696.93 | | 1,183.18 | 3,880.11 | | |
| 02/06/2011 | 338,795.74 | 4.13% | 2,706.20 | | 1,173.91 | 3,880.11 | | |
| 03/06/2011 | 336,080.24 | 4.13% | 2,715.50 | | 1,164.61 | 3,880.11 | | |
| 04/06/2011 | 333,355.41 | 4.13% | 2,724.83 | | 1,155.28 | 3,880.11 | | |
| 05/06/2011 | 330,621.21 | 4.13% | 2,734.20 | | 1,145.91 | 3,880.11 | | |
| 06/06/2011 | 327,877.61 | 4.13% | 2,743.60 | | 1,136.51 | 3,880.11 | 23,280.66 | |
| 07/06/2011 | 325,124.58 | 4.13% | 2,753.03 | | 1,127.08 | 3,880.11 | | |
| 08/06/2011 | 322,362.08 | 4.13% | 2,762.49 | | 1,117.62 | 3,880.11 | | |
| 09/06/2011 | 319,590.09 | 4.13% | 2,771.99 | | 1,108.12 | 3,880.11 | | |
| 10/06/2011 | 316,808.57 | 4.13% | 2,781.52 | | 1,098.59 | 3,880.11 | | |
| 11/06/2011 | 314,017.49 | 4.13% | 2,791.08 | | 1,089.03 | 3,880.11 | | |
| 12/06/2011 | 311,216.82 | 4.13% | 2,800.67 | 32,982.05 | 1,079.44 | 3,880.11 | 23,280.66 | 46,561.32 |
| 01/06/2012 | 308,406.51 | 4.13% | 2,810.30 | | 1,069.81 | 3,880.11 | | |
| 02/06/2012 | 305,586.55 | 4.13% | 2,819.96 | | 1,060.15 | 3,880.11 | | |
| 03/06/2012 | 302,756.90 | 4.13% | 2,829.66 | | 1,050.45 | 3,880.11 | | |
| 04/06/2012 | 299,917.51 | 4.13% | 2,839.38 | | 1,040.73 | 3,880.11 | | |
| 05/06/2012 | 297,068.37 | 4.13% | 2,849.14 | | 1,030.97 | 3,880.11 | | |
| 06/06/2012 | 294,209.43 | 4.13% | 2,858.94 | | 1,021.17 | 3,880.11 | 23,280.66 | |
| 07/06/2012 | 291,340.67 | 4.13% | 2,868.77 | | 1,011.34 | 3,880.11 | | |
| 08/06/2012 | 288,462.04 | 4.13% | 2,878.63 | | 1,001.48 | 3,880.11 | | |
| 09/06/2012 | 285,573.52 | 4.13% | 2,888.52 | | 991.59 | 3,880.11 | | |
| 10/06/2012 | 282,675.07 | 4.13% | 2,898.45 | | 981.66 | 3,880.11 | | |
| 11/06/2012 | 279,766.65 | 4.13% | 2,908.41 | | 971.70 | 3,880.11 | | |
| 12/06/2012 | 276,848.24 | 4.13% | 2,918.41 | 34,368.58 | 961.70 | 3,880.11 | 23,280.66 | 46,561.32 |
| 01/06/2013 | 273,919.80 | 4.13% | 2,928.44 | | 951.67 | 3,880.11 | | |
| 02/06/2013 | 270,981.29 | 4.13% | 2,938.51 | | 941.60 | 3,880.11 | | |
| 03/06/2013 | 268,032.67 | 4.13% | 2,948.61 | | 931.50 | 3,880.11 | | |
| 04/06/2013 | 265,073.93 | 4.13% | 2,958.75 | | 921.36 | 3,880.11 | | |
| 05/06/2013 | 262,105.01 | 4.13% | 2,968.92 | | 911.19 | 3,880.11 | | |
| 06/06/2013 | 259,125.88 | 4.13% | 2,979.12 | | 900.99 | 3,880.11 | 23,280.66 | |
| 07/06/2013 | 256,136.52 | 4.13% | 2,989.36 | | 890.75 | 3,880.11 | | |
| 08/06/2013 | 253,136.88 | 4.13% | 2,999.64 | | 880.47 | 3,880.11 | | |
| 09/06/2013 | 250,126.93 | 4.13% | 3,009.95 | | 870.16 | 3,880.11 | | |
| 10/06/2013 | 247,106.63 | 4.13% | 3,020.30 | | 859.81 | 3,880.11 | | |
| 11/06/2013 | 244,075.95 | 4.13% | 3,030.68 | | 849.43 | 3,880.11 | | |
| 12/06/2013 | 241,034.85 | 4.13% | 3,041.10 | 35,813.39 | 839.01 | 3,880.11 | 23,280.66 | 46,561.32 |
| 01/06/2014 | 237,983.29 | 4.13% | 3,051.55 | | 828.56 | 3,880.11 | | |
| 02/06/2014 | 234,921.25 | 4.13% | 3,062.04 | | 818.07 | 3,880.11 | | |
| 03/06/2014 | 231,848.68 | 4.13% | 3,072.57 | | 807.54 | 3,880.11 | | |
| 04/06/2014 | 228,765.55 | 4.13% | 3,083.13 | | 796.98 | 3,880.11 | | |
| 05/06/2014 | 225,671.83 | 4.13% | 3,093.73 | | 786.38 | 3,880.11 | | |
| 06/06/2014 | 222,567.46 | 4.13% | 3,104.36 | | 775.75 | 3,880.11 | 23,280.66 | |
| 07/06/2014 | 219,452.43 | 4.13% | 3,115.03 | | 765.08 | 3,880.11 | | |
| 08/06/2014 | 216,326.69 | 4.13% | 3,125.74 | | 754.37 | 3,880.11 | | |
| 09/06/2014 | 213,190.20 | 4.13% | 3,136.49 | | 743.62 | 3,880.11 | | |
| 10/06/2014 | 210,042.93 | 4.13% | 3,147.27 | | 732.84 | 3,880.11 | | |
| 11/06/2014 | 206,884.84 | 4.13% | 3,158.09 | | 722.02 | 3,880.11 | | |
| 12/06/2014 | 203,715.90 | 4.13% | 3,168.94 | 37,318.95 | 711.17 | 3,880.11 | 23,280.66 | 46,561.32 |
| 01/06/2015 | 200,536.06 | 4.13% | 3,179.84 | | 700.27 | 3,880.11 | | |
| 02/06/2015 | 197,345.30 | 4.13% | 3,190.77 | | 689.34 | 3,880.11 | | |
| 03/06/2015 | 194,143.56 | 4.13% | 3,201.74 | | 678.37 | 3,880.11 | | |
| 04/06/2015 | 190,930.82 | 4.13% | 3,212.74 | | 667.37 | 3,880.11 | | |
| 05/06/2015 | 187,707.03 | 4.13% | 3,223.79 | | 656.32 | 3,880.11 | | |
| 06/06/2015 | 184,472.17 | 4.13% | 3,234.87 | | 645.24 | 3,880.11 | 23,280.66 | |
| 07/06/2015 | 181,226.18 | 4.13% | 3,245.99 | | 634.12 | 3,880.11 | | |

| | | | | | | | | |
|------------|------------|-------|------------|------------|-----------|------------|------------|------------|
| 08/06/2015 | 177,969.03 | 4.13% | 3,257.15 | | 622.96 | 3,880.11 | | |
| 09/06/2015 | 174,700.69 | 4.13% | 3,268.34 | | 611.77 | 3,880.11 | | |
| 10/06/2015 | 171,421.12 | 4.13% | 3,279.58 | | 600.53 | 3,880.11 | | |
| 11/06/2015 | 168,130.27 | 4.13% | 3,290.85 | | 589.26 | 3,880.11 | | |
| 12/06/2015 | 164,828.10 | 4.13% | 3,302.16 | 38,887.80 | 577.95 | 3,880.11 | 23,280.66 | 46,561.32 |
| 01/06/2016 | 161,514.59 | 4.13% | 3,313.51 | | 566.60 | 3,880.11 | | |
| 02/06/2016 | 158,189.69 | 4.13% | 3,324.90 | | 555.21 | 3,880.11 | | |
| 03/06/2016 | 154,853.35 | 4.13% | 3,336.33 | | 543.78 | 3,880.11 | | |
| 04/06/2016 | 151,505.55 | 4.13% | 3,347.80 | | 532.31 | 3,880.11 | | |
| 05/06/2016 | 148,146.24 | 4.13% | 3,359.31 | | 520.80 | 3,880.11 | | |
| 06/06/2016 | 144,775.39 | 4.13% | 3,370.86 | | 509.25 | 3,880.11 | 23,280.66 | |
| 07/06/2016 | 141,392.94 | 4.13% | 3,382.44 | | 497.67 | 3,880.11 | | |
| 08/06/2016 | 137,998.87 | 4.13% | 3,394.07 | | 486.04 | 3,880.11 | | |
| 09/06/2016 | 134,593.13 | 4.13% | 3,405.74 | | 474.37 | 3,880.11 | | |
| 10/06/2016 | 131,175.68 | 4.13% | 3,417.45 | | 462.66 | 3,880.11 | | |
| 11/06/2016 | 127,746.49 | 4.13% | 3,429.19 | | 450.92 | 3,880.11 | | |
| 12/06/2016 | 124,305.51 | 4.13% | 3,440.98 | 40,522.59 | 439.13 | 3,880.11 | 23,280.66 | 46,561.32 |
| 01/06/2017 | 120,852.70 | 4.13% | 3,452.81 | | 427.30 | 3,880.11 | | |
| 02/06/2017 | 117,388.02 | 4.13% | 3,464.68 | | 415.43 | 3,880.11 | | |
| 03/06/2017 | 113,911.43 | 4.13% | 3,476.59 | | 403.52 | 3,880.11 | | |
| 04/06/2017 | 110,422.89 | 4.13% | 3,488.54 | | 391.57 | 3,880.11 | | |
| 05/06/2017 | 106,922.36 | 4.13% | 3,500.53 | | 379.58 | 3,880.11 | | |
| 06/06/2017 | 103,409.80 | 4.13% | 3,512.56 | | 367.55 | 3,880.11 | 23,280.66 | |
| 07/06/2017 | 99,885.16 | 4.13% | 3,524.64 | | 355.47 | 3,880.11 | | |
| 08/06/2017 | 96,348.40 | 4.13% | 3,536.75 | | 343.36 | 3,880.11 | | |
| 09/06/2017 | 92,799.49 | 4.13% | 3,548.91 | | 331.20 | 3,880.11 | | |
| 10/06/2017 | 89,238.38 | 4.13% | 3,561.11 | | 319.00 | 3,880.11 | | |
| 11/06/2017 | 85,665.03 | 4.13% | 3,573.35 | | 306.76 | 3,880.11 | | |
| 12/06/2017 | 82,079.39 | 4.13% | 3,585.64 | 42,226.12 | 294.47 | 3,880.11 | 23,280.66 | 46,561.32 |
| 01/06/2018 | 78,481.43 | 4.13% | 3,597.96 | | 282.15 | 3,880.11 | | |
| 02/06/2018 | 74,871.10 | 4.13% | 3,610.33 | | 269.78 | 3,880.11 | | |
| 03/06/2018 | 71,248.36 | 4.13% | 3,622.74 | | 257.37 | 3,880.11 | | |
| 04/06/2018 | 67,613.16 | 4.13% | 3,635.19 | | 244.92 | 3,880.11 | | |
| 05/06/2018 | 63,965.47 | 4.13% | 3,647.69 | | 232.42 | 3,880.11 | | |
| 06/06/2018 | 60,305.24 | 4.13% | 3,660.23 | | 219.88 | 3,880.11 | 23,280.66 | |
| 07/06/2018 | 56,632.43 | 4.13% | 3,672.81 | | 207.30 | 3,880.11 | | |
| 08/06/2018 | 52,947.00 | 4.13% | 3,685.44 | | 194.67 | 3,880.11 | | |
| 09/06/2018 | 49,248.89 | 4.13% | 3,698.10 | | 182.01 | 3,880.11 | | |
| 10/06/2018 | 45,538.08 | 4.13% | 3,710.82 | | 169.29 | 3,880.11 | | |
| 11/06/2018 | 41,814.50 | 4.13% | 3,723.57 | | 156.54 | 3,880.11 | | |
| 12/06/2018 | 38,078.13 | 4.13% | 3,736.37 | 44,001.26 | 143.74 | 3,880.11 | 23,280.66 | 46,561.32 |
| 01/06/2019 | 34,328.91 | 4.13% | 3,749.22 | | 130.89 | 3,880.11 | | |
| 02/06/2019 | 30,566.81 | 4.13% | 3,762.10 | | 118.01 | 3,880.11 | | |
| 03/06/2019 | 26,791.77 | 4.13% | 3,775.04 | | 105.07 | 3,880.11 | | |
| 04/06/2019 | 23,003.76 | 4.13% | 3,788.01 | | 92.10 | 3,880.11 | | |
| 05/06/2019 | 19,202.72 | 4.13% | 3,801.03 | | 79.08 | 3,880.11 | | |
| 06/06/2019 | 15,388.62 | 4.13% | 3,814.10 | | 66.01 | 3,880.11 | 23,280.66 | |
| 07/06/2019 | 11,561.41 | 4.13% | 3,827.21 | | 52.90 | 3,880.11 | | |
| 08/06/2019 | 7,721.05 | 4.13% | 3,840.37 | | 39.74 | 3,880.11 | | |
| 09/06/2019 | 3,867.48 | 4.13% | 3,853.57 | | 26.54 | 3,880.11 | | |
| 10/06/2019 | 0.66 | 4.13% | 3,866.82 | 38,077.47 | 13.29 | 3,880.11 | | |
| 11/06/2019 | | | | | | | 15,520.44 | 38,801.10 |
| | | | 380,999.34 | 380,999.34 | 84,613.86 | 465,613.20 | 465,613.20 | 465,613.20 |